



Food and Agriculture
Organization of the
United Nations

EUROPEAN PRICE REPORT



February 2025
2/2025

Latest trends

Besides being traditionally a slow month for seafood marketing in Europe, this February is even slower than normal as Easter, a major consumption period, comes very late this year. Prices have generally come down from their high levels reached in December 2024. Lobster, Norway lobster, cephalopods, and high-value groundfish such as grouper, snapper, and dentex all reported price declines of some 20 percent. On the other hand, products in the lower price category such as seabass, seabream, hake, sardine and herring, all saw price increases this month.

In the greater economic context, the enhanced duties on Chinese seafood entering the US market should free some products for the European market at reasonable prices.

Inflation seems to have picked up again, mainly due to higher energy costs. The inflation rate in the euro area was 2.5 percent in January 2025, as per the latest Eurostat estimate. Being the annual rate of change, it indicates how much prices have adjusted compared to January 2024. This rate of 2.5 percent is an increase from 2.4 percent observed in December 2024. In the present European Price Report, however, prices follow a seasonal pattern, showing a trend of declining or stable levels. Some 27 percent of the prices reported showed a decline over January 2025 levels, 21 percent increased, while 52 percent were stable.

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The European Fish Price Report, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.



GROUND FISH

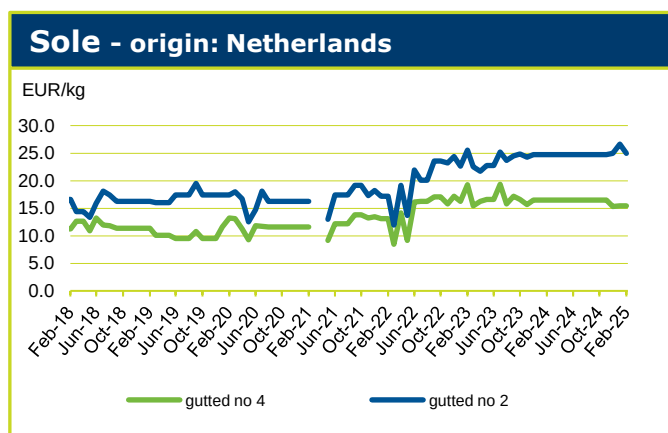
The quota reductions on cod by Norway are now really beginning to be felt in the export volume. This year's quota cut of 20 percent will result in increased competition for the raw material and lower supply of cod to the markets.

Despite demanding weather conditions in January, skrei fishing in Norway is now well underway. Last month, quality-marked skrei accounted for 25 percent of the export value of all fresh wild-caught cod. This is a new record for a single month. Like salmon, skrei has gained a foothold as a quality product among European consumers, and it is interesting to see its increasing volume in the market even as the overall cod quota falls.

In January, Norway exported 3 506 tonnes of fresh cod at a value of NOK 229 million (USD 20.8 million), down by seven and three percent in volume and value respectively, compared to January 2024. Denmark, Spain and the Kingdom of the Netherlands were the biggest markets for fresh cod from Norway in January. An interesting development is the emergence of farmed cod in the market. In January 2025, the export volume of fresh farmed cod increased by 62 percent to 1 051 tonnes worth NOK 59 million (USD 5 million) over January 2024. At least 26 percent of the export value of fresh cod in January came from aquaculture. While wild cod is mainly exported to Denmark as a transit country, some 40 percent of the farmed cod goes directly to Spain.

This year, the cod in the Barents Sea is slow to arrive on the Norwegian coast, resulting in very high prices for the fish in general, and for wet-salted products (clipfish) in particular. Everybody in the southern European trade of cured cod products is in trepidation, unsure whether the stocks will arrive soon. On the consumption side, everything is calm as there is no strong demand at the moment. Only 12 percent of the Norwegian export volume of clipfish in January 2025 was cod, which is the lowest proportion ever.

Sole from the Kingdom of the Netherlands is traded at extremely high prices, for larger specimens it exceeds EUR 25.00 per kg, and the post festivity has not really resulted in any declines.



TUNA - BILLFISHES

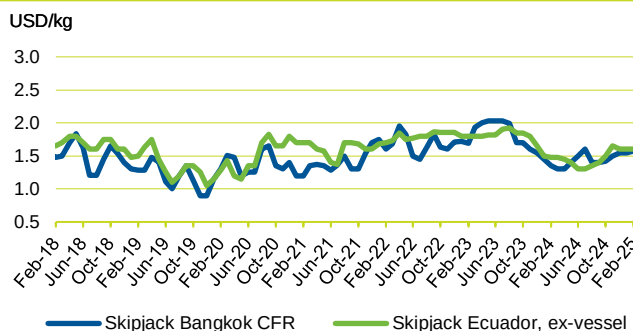
Fishing in the Western and Central Pacific continues to be poor. However, most Thai canneries remain well-stocked as they cite poor finished goods demand. Therefore, despite the poor fishing, there has been only a slight upside in the skipjack price. Major packers are paying in the USD 1 550--1 580 range while some smaller canneries are paying slightly higher prices to secure raw materials amid the poor fishing.

Catching in the Indian Ocean remains at the moderate level with a high percentage of smaller sized fish. The skipjack price is increasing while the yellowfin price is stable.

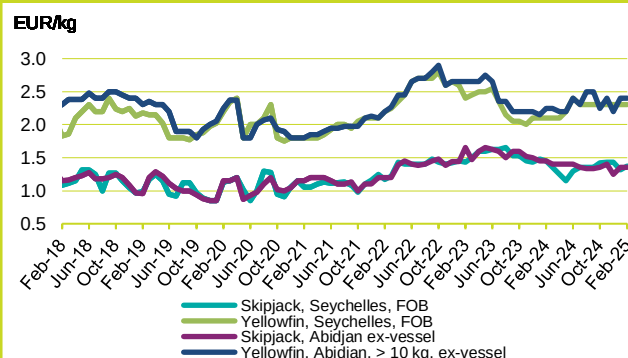
Fishing in the Atlantic Ocean has slowed down to a poor level once again while the percentage of small-sized fish and non-tuna species remains high. Local canneries therefore remain short of raw material; meanwhile, skipjack and yellowfin prices are stable. The 45-day International Commission for the Conservation of Atlantic Tunas (ICCAT) Fish Aggregation Devices (FAD) closure season will commence on 17 March.

Catching in the Eastern Pacific Ocean is reported to be moderate-to-good. Raw material inventories at local canneries are at a healthy level. Skipjack and yellowfin prices are stable.

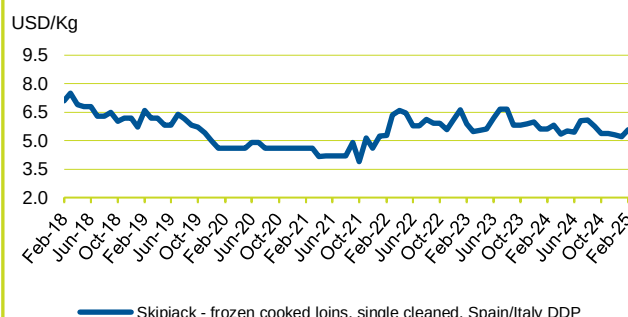
TUNA - Pacific Ocean



TUNA - Indian/Atlantic Oceans



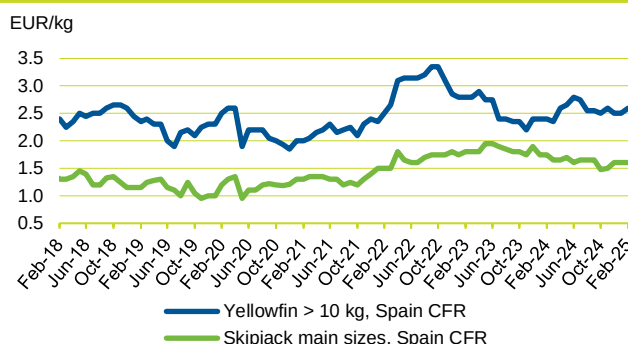
TUNA - Loins



TUNA – BILLFISHES (cont.)

The European price for skipjack is stable but the price for skipjack is stable but the price for yellowfin has increased due to good demand. The price for cooked, single-cleaned skipjack loins has risen sharply with the exhaustion of the duty-free quota in early January 2025.

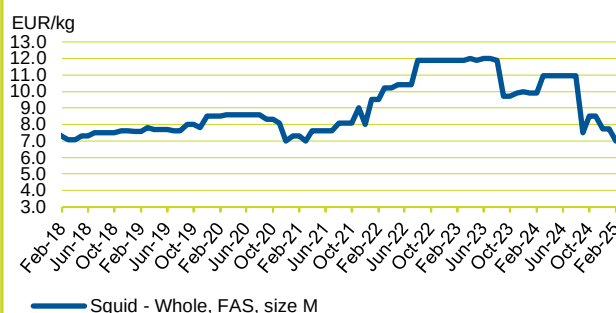
TUNA - Spanish canneries



CEPHALOPODS

Squid catches in South Africa have dropped further and some boats have tied up, waiting for some improvement in the catch rates. As there are practically no cold storage holdings available, prices are only indicative, decreasing by EUR 0.75 per kg for all sizes, as demand for squid in Europe is rather limited at the moment.

SQUID - in Italy, origin: South Africa

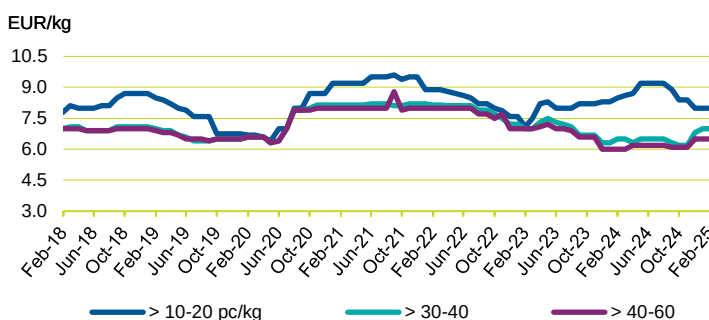


In December 2024, Morocco announced its octopus quota for 2025. Standing at 28 800 tonnes, this quota showed an increase of 23.6 percent compared to 2024 and fishing prospects are described as being optimistic for the season starting on 1 January 2025. In Mauritania, the octopus fishing season began on 1 December 2024 with initial good harvests being reported. Nevertheless, sluggish catches in the summer season have led to prices in both Morocco and Mauritania remaining high due to rising costs associated with procurement of raw material and processing. Both Morocco and Mauritania primarily supply the European Union and United Kingdom of Great Britain and Northern Ireland.

CRUSTACEANS

As in January, demand for shrimp is slow in February and prices are stable. Shrimp is neither a product for traditional winter seafood dishes nor is it considered a Saint Valentine's Day dish. As Easter is late this year (April), not even March is expected to bring a change to this low sales period. In Argentina shrimp catches are slow at the moment.

ARGENTINA RED SHRIMP - origin: Argentina



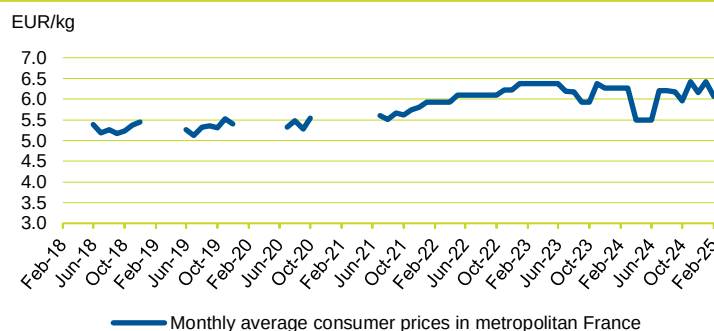
European crab is in seasonally low supply at the moment, while demand continues to be very strong. As a result, prices are going up significantly, some EUR 2.00 per kg more than in November 2024. On the other hand, lobster prices are coming down from the sky-high levels reached in December during the Christmas festivities.

BIVALVES

After the good marketing climate during the year-end festivities, demand for scallops has slowed down. In the Italian market, imported fresh and frozen scallops reported price declines of EUR 2.00–3.00 per kg on average.

In France, mussels are typically consumed year-round, the best months for mussel consumption are generally from September to April. During these months, mussels are at their best quality and most abundant. Demand for mussel in France is good, with prices going up as no local mussel is available at the moment.

MUSSEL BOUCHOT - in France



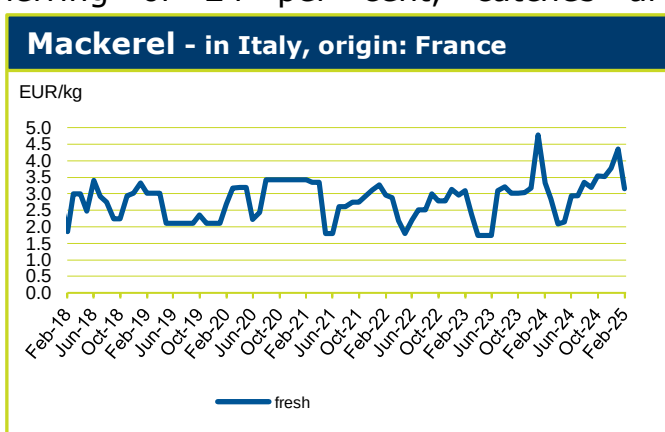
BIVALVES (cont.)

The blue crab has decimated the clam (*Ruditapes philippinarum*) populations on farms in northern Italy, leading the sector to consider bringing in clams from Portugal. Fished in natural schools on the Atlantic coast, they could be introduced into the Po Delta, revitalizing, over time, an economy of over EUR 100 million. Contained in a study by Confcooperative Fedagri Pesca, this proposal rekindles the hope of bringing “made in Italy” clams back to tables. This, after necessarily reclaiming the waters infested by the blue crab and adequately fencing the production areas. However, there are administrative obstacles which could curb the enthusiasm of producers. The Portuguese clam has a minimum catch size of 35 mm imposed by the European Union and therefore an exemption is needed for Portuguese fishers to resell smaller specimens suitable for repopulating the Italian areas.

The Italian Government has financed interventions of EUR 2.8 million for the collection and disposal of the blue crab; EUR 500 000 for social security relief for clam collectors; and EUR 10 million to support the fishing supply chain. Prices of Manila clam have eased somewhat in February 2025, after reaching some EUR 30.00 per kg at the retail level in December 2024.

SMALL PELAGICS

With a total quota reduction for all herring in Norway of 20 per cent and Norwegian spring spawning herring of 24 per cent, catches are understandably below the levels from January last year. In addition, difficult weather and tough fishing resulted in only 72 000 tonnes of herring being landed in January this year, compared to 103 000 tonnes in the same month last year. The trend of reduced exports of whole frozen herring in favour of an increased share of frozen fillets is continuing, with the latter accounting for 70 percent of exports in January. The most important herring markets, Poland and Germany, had a strong month, reporting volume increases of 28 percent and 46 percent, respectively, for frozen fillets. In terms of price in euros, the respective increases were 6.0 and 7.5 percent.

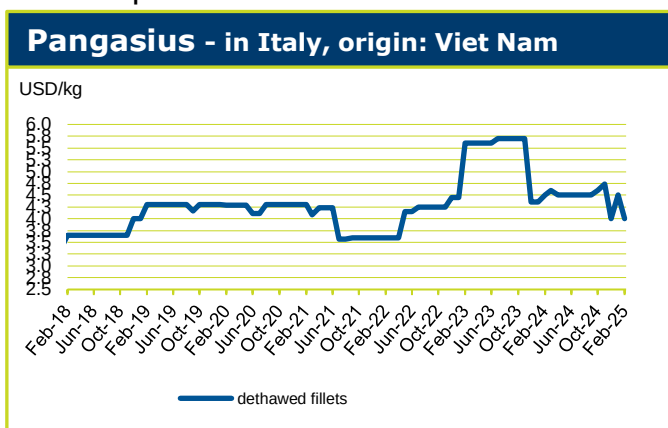


SMALL PELAGICS (cont.)

South African pelagic fisheries are doing poorly at the moment, impacting the catches of horse mackerel.

FRESHWATER

The European Union experienced an uptick in demand for Vietnamese pangasius during the first nine months of 2024. Shipments increased by 14.57 percent while average import prices weakened to USD 2.66/kg from USD 2.96/kg during the same period in 2023. Germany and Spain were the two biggest importers within the European Union with 7 690 tonnes and 5 030 tonnes, respectively, in the period under review.



SALMON

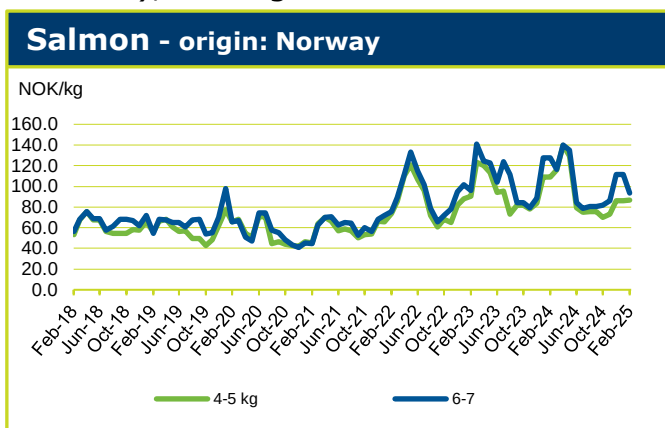
According to the Norwegian Seafood Council (NSC), favourable production conditions, including high sea temperatures in autumn and winter, have supported strong salmon growth. This led to higher export volumes in January 2025 compared to the same month last year. Additionally, the weakening of the NOK against both the USD and EUR contributed to solid salmon exports.

The 95 100 tonnes of salmon exported worth NOK 10.9 billion (EUR 970.1 million) in January, represented increases of 10 percent in volume and 13 percent in value compared with the same month last year.

SALMON (cont.)

The largest markets for salmon in that month were the United States of America, Poland and France.

The institution emphasized that salmon exports to the United States surpassed NOK 1 billion (EUR 89 million), setting a new value record. In terms of volume, there was a 40 percent rise at 7 313 tonnes. This growth was driven by the availability of salmon of the desired size and quality for the US market, along with the continued weakening of the NOK against the USD. When comparing all destinations, the US market saw the greatest growth in value in January. The increase in export value was NOK 319 million (EUR 28.39 million), or 39 percent higher compared with the same month last year.



Favourable production conditions also contributed to increased availability of sought-after salmon sizes in China, further boosted by the earlier timing of the Chinese New Year.

NSC data disseminated by Undercurrent News Price Portal recorded that fresh Atlantic salmon FOB prices regarding sales to export markets at the Norwegian border reached NOK 103.59 (EUR 8.87) at week 5 of 2025, up five percent compared to the previous week. This was the first recorded salmon price increase of the year after four consecutive weeks of decline, with week 1 of 2025 registering NOK 125.63 (EUR 10.03).

TROUT

According to the NSC, the recent rise in high sea temperatures has contributed to increased trout production. This growth in volume resulted in a record-high export value for January 2025, making it the second-highest value ever, surpassed only by exports in August 2024.

In terms of figures, Norway exported 7 174 tonnes of trout worth NOK 687 million (EUR 61.14 million) in January 2025, which represented a notable increase of about 58 percent both in volume and value, compared with the same month last year.

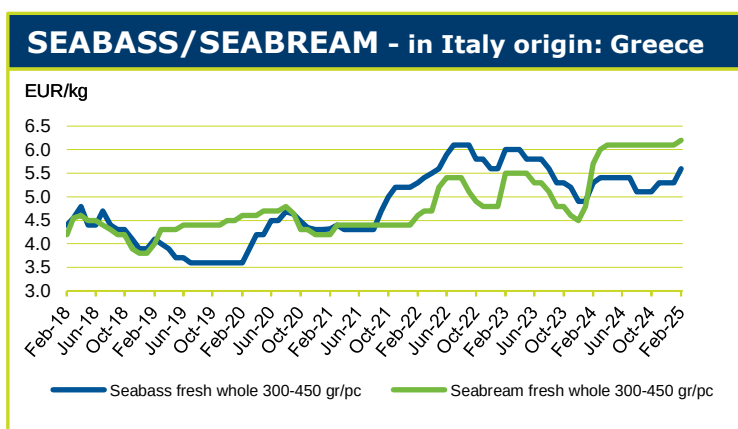
TROUT (cont.)

Ukraine, the United States and Thailand were the largest markets for trout in that month. As with salmon, trout exports to the US market grew significantly, driven by ample supply of product of the right size and quality, along with a weaker NOK against the USD.

According to NSC data disseminated by Undercurrent News Price Portal, weekly volumes and FOB prices regarding sales to export markets at the Norwegian border showed that HOG fresh Norwegian trout reached NOK 81.80 (EUR 7.00) at week 5 of 2025. This represented a decline of 1.7 percent compared to the price registered in the previous week. The year started with irregular price trends, fluctuating up and down almost every week.

SEABREAM/SEABASS

Seabass and seabream from Türkiye and Greece are in low supply at the moment, resulting in some price increases at the source. For seabass from Greece, the price went up by six percent for the 300–450 g category and by 5.4 percent for the 450–600 g category in January and February. In view of the fact that less dining out takes place during the month of February, the prices of the larger seabass (800–1000 g) dropped by 12 percent, while the prices of seabass bigger than 1 kg went down by nine percent.



Similar movements can be seen for seabream from Greece; prices went up for the smaller-sized fish, while the larger specimens reported drops in price levels. At the moment, demand for seabass and seabream is slow, but some increase is anticipated for the coming month, leading up to the Easter week.



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin				
EUR					USD					
GROUND FISH						February 2025				
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - Whole	1-2 kg/pc 2-4	9.60 11.33	10.11 + 11.93 =	Italy CPT	Denmark				
	Fresh, fillet	100-200 g/pc	11.19	11.78						
		200-400	11.45	12.05						
		500-1000	10.50	11.05						
		> 1000	8.70	9.16 -						
		1000-2000	7.80	8.21						
	Frozen, Fillet, 10 percent glazing		8.80	9.26 =			wholesale	Norway		
	Stockfish, soaked		15.00	15.79 =						
	Fresh, fillet	100-200 g/pc 200-400	14.50	15.26 +						
	Stockfish, dry	700 g/pc	26.00	27.37 =	DDP	Iceland				
	wet salted fillets	700-1000 g/pc	13.00	13.68 =						
	IQF, loin portion single frozen	100-150 g/pc	13.00	13.68	CIF					
	Salted cod			17.50	18.42 =	Spain wholesale	Europe Spain			
			Fresh	8.00	8.42 -					
			Frozen	16.00	16.84 -					
			Fresh cultured	4.00	4.21 =					
			Fresh fillets	9.80	10.32 =					
H&G	700-1000 g/pc 1000-2000	4.17 4.28	4.39 4.51	FOB						
Fresh, headed		2-3 kg/pc	9.30	9.79 -	France wholesale	Europe				
		3-4	9.30	9.79 -						
		4-5	10.30	10.84 -						
		Fillet	100-200 g/pc	15.50			16.32 +			
			200-300	16.50			17.37 +			
Fresh - whole		16.90	17.79 -	Germany retail	Germany					
Fillet, skinless		43.00	45.26 =							
Fresh		NOK	79.89	6.85 7.20 +	Norway export price	Norway				
		NOK	151.86	13.01 13.68 =						
		NOK	79.82	6.84 7.19 +						
		NOK	140.05	12.00 12.62 +						
Fillet		400 g/pc	GBP	11.11	13.39 14.06 +	United Kingdom retail	Iceland			
		160 g/pc	GBP	25.00	30.12 31.65 =					
		2000 g/pc	GBP	19.90	23.98 25.19 ^					
		salted and dried	1000	GBP	17.48			21.05 22.12 +		
<i>Gadus macrocephalus</i>	Fillet - wet salted - 1st quality produced from frozen raw material	400-700 g/pc		11.30	11.89 =	Italy CIF	Denmark			
				14.50	15.26	CPT				
	Fillet - skin-on MSC certified	500-1000 g/pc		4.50	4.74	Spain CIF	China			
			25 percent glazing	4.50	4.74					
			Fillet - wet salted	200-400 g	5.65			5.95 =		
Hake/Merlu/Merluza <i>Merluccius capensis</i>	Minced block			2.15	2.26	Namibia FOB for Spanish market	Namibia			
	Fillets	100-110 g/pc		4.95	5.21	United States of America CIF				
	Fillets, skin-on, interleaved	170-230 g/pc 230-300 283-340 > 340		7.25	7.63 =	Spain FOB				
				7.50	7.89 =					
				6.17	6.49					
				6.17	6.49					
	IQF portion, trapeze	90-110 g/pc		9.60	10.11	Italy CIF	Mediterranean			
	Fresh - whole	100-200 g/pc 200-300 300-400 500-1000 1000-2000 2000-4000		4.22	4.44 +	CPT				
				5.50	5.79 +					
				6.10	6.42 -					
				6.40	6.74 -					
				6.40	6.74 -					
				6.40	6.74 -					
	Fillets			8.60	9.05 -	wholesale				
			Fresh - whole	200-400 400-600	7.00 12.00			7.37 - 12.63 -		
	Fresh - whole	1-2 kg/pc 2-3 3-4 4-5		5.50	5.79 =	France wholesale		France		
				6.50	6.84 =					
				7.50	7.89 -			Europe		
				6.80	7.16 -					
				14.00	14.74 -					
	whole Fillets Fresh, from trawling Fresh, from longlining IQF, H&G	3-4 pc/kg 1-2 1.5-2.5 whole H&G, interleaved	100-200 g/pc 60-120 g/pc 100-200		6.20	6.53 +	Spain wholesale	Spain		
					5.50	5.79 +				
					5.70	6.00 +				
					7.00	7.37 +				
					9.00	9.47 +				
					2.45	2.58			FOB	Europe Spain
					2.95	3.11				
				2.99	3.15					
				2.15	2.26					
				1.87	1.97					
				1.98	2.08					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
EUR USD						
GROUND FISH (cont.)					February 2025	
<i>Merluccius hubbsi</i>	H&G, interleaved	70-100 g/pc	1.85	1.95	Spain FOB	Argentina
		100-200	1.89	1.99		
		200-300	2.10	2.21		
		300-400	2.48	2.61		
		400-600	2.85	3.00		
		650-900	3.15	3.32		
	Fillet, interleaved	80-120 g/pc	4.35	4.58		
120-180		4.45	4.68			
	H&G	100-300 g/pc	1.80	2.15	Uruguay/Argentina FOB	Uruguay
		300-500	2.14	2.25		
	Fillet	2-4 oz/pc	3.90	4.10		
<i>Merluccius polli</i>	H&G, interleaved	100-200 g/pc	2.08	2.19	Spain FOB	Guinea/ Senegal/Mauritania
<i>Merluccius gayi</i>		200-300 g/pc	2.27	2.39		
		300-425 g/pc	2.45	2.58		
		1000-1500	3.15	3.32		
		100-300 g/pc	2.15	2.26		
<i>Merluccisu bilinearis</i>	300-500	2.25	2.37		Ecuador	
	100-200 g/pc	200-300	1.75	1.84	ex coldstore	Europe
		1.98	2.08			
		5.25	5.53			
<i>Merluccius productus</i>	Fillet, PBO		3.05	3.20	CIF	USA
	Minced block		2.10	2.20		
	Fillet, skin.on, MSC		3.95	4.16 =		
	Fillet, skinless, MSC	150-300 g/pc	4.15	4.37		
Haddock/Eglefin/Eglofino	H&G	< 0.8 kg/pc	NOK 18.75	1.61 1.69	Sweden FCA	Norway
<i>Melanogrammus aeglefinus</i>	Whole. Block frozen		3.00	3.16	United States of America CIF	Poland
	H&G	> 0.8 kg/pc	2.28	2.40		Russia
	Fillet, skin on	0.35 kg/pc	GBP 25.00	30.12 31.65 =	United Kingdom	Iceland
	Whole	500 g/pc	GBP 19.00	22.89 24.05 -	retail	
	Whole, 20 percent glazing	300-500 g/pc	2.65	2.79 =	Spain CIF	Netherlands
		500-700	3.20	3.37 =		
<i>Ling/Lingue franche/ Maruca Molva molva</i>	Fillet, skin on, 20 percent glazing	150-300	6.20	6.53 =		
		200-400	6.20	6.53		
	Fillet - wet salted	1-1.5 kg/pc	6.00	6.32 =	Italy DDP	
	Produced from fresh raw material 1st quality					
	IQF, fillets, skin-on	0.5-1.2 kg/pc	3.45	3.63	Spain FOB	Spain
Monkfish/Baudroie/ Rape <i>Lophius</i> spp.	Fresh, tail	< 300 g/pc	7.06	7.43	Italy CPT	UK
		200-500	12.70	13.37 -		
		500-1000	13.28	13.98 -		
		1000-2000	14.11	14.85 -		
		> 2000	15.57	16.39 -		
	Fresh, whole	100-300 g/pc	5.12	5.39	wholesale	Mediterranean
		300-600	7.06	7.43 +		
		600-1000	7.00	7.37 -		
		500-1000	7.02	7.39 -		
		1000-2000	7.58	7.98 -		Atlantic
		> 2000	9.96	10.48		
		1000-2000	15.00	15.79 -		
		Whole	250-500 g/pc	9.25		
	500-1000	9.45	9.95			
	Whole, gutted	250-400 g/pc	4.45	4.68	CIF	Spain
	300-600	4.78	5.03			
	Tails, skin-on, 20% glazing	250-500 g/pc	7.29	7.67	Netherlands	
	10% glazing	500-1000	10.25	10.79		
	Fresh, whole		15.00	15.79 -	wholesale	Spain
			14.00	14.74 -		Europe
		4.10	4.32 -	China		
Whole						
John Dory/ Saint Pierre/ Pez de San Pedro <i>Zeus faber</i>	Fresh - whole	1-2 kg/pc	21.00	22.11 -	France wholesale	France
		2-3	22.50	23.68 -		
	Fresh - gutted	800-1000 g/pc	8.84	9.31 -	Italy CPT	Italy
		1000-2000	13.50	14.21 -		
		2000-3000	26.50	27.89		
		600-800	15.39	16.20 +		
		800-1000	11.94	12.57 -		
		1000-2000	12.45	13.11 -		
		> 2000	18.77	19.76 -		
	Fresh - fillets		10.80	11.37 -		
	H&G	< 200 g/pc	1.35	1.42	Spain FOB	Mauritania/ Guinea/Senegal
		80-250	1.90	2.00		
	Fillet	80-120 g/pc	4.45	4.68	CIF	Morocco
	Fillet, skin-on	100-150 g/pc	4.65	4.89		China



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
EUR					USD			
GROUND FISH (cont.)						February 2025		
Golden redfish Sébastes doré Gallineta dorada <i>Sebastes mentella</i> <i>Sebastes marinus</i> <i>Sebastes norvegicus</i>	Block, H&G, Japanese cut	50-100 g/pc	2.05	2.16	Spain FOB	Russian Federation		
		100-150	2.29	2.41				
		150-200	2.95	3.11				
		200-300	3.28	3.45				
	Block, whole	300-500	3.55	3.74				
		150-180 g/pc	1.28	1.35	CIF	Spain		
		180-250	1.98	2.08				
	200-300	1.50	1.58					
	Fillets, skin-on, 25% glazing	120-160 g/pc	6.05	6.37		Iceland		
		160-200	6.20	6.53				
Fresh, fillet		9.33	9.82	+	Italy CPT	Norway		
Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Fillets, skinless 20 percent glaze Whole, 20 percent glaze, MSC	80-120 g/pc	3.25	3.42	Spain CIF	China		
		120-140	3.65	3.84			^	
		120-170 g/pc	2.45	2.66			-	
		170-230	2.45	2.66			-	
		230-300	2.45	2.66			-	
	Blockfrozen, H&G		1.86	1.95	Asian market CIF	United States		
	IQF, H&G		2.00	2.10				
	Fresh - whole fillet		22.99	24.20	+	Germany retail	Germany	
		5.99	6.31	-				
Dentex commun Dentón <i>Dentex dentex</i>		1-2	25.69	27.05	Spain CIF	China		
		2-3	28.78	30.29				
		3-5	25.97	27.34				
		5-7	27.03	28.46				
		7:10	23.88	25.13				
Flathead grey mullet/ Mulet à grosse tête/ Pardete <i>Mugil cephalus</i>		600-1000 g/pc	1.28	1.35		Morocco		
		1000-2000	1.49	1.57				
Bogue/Boga <i>Boops boops</i>	IQF, whole	4-7 pc/kg	0.88	0.93	ex-vessel	Spain		
		3-6	0.88	0.93				
	Fresh		1.60	1.68	-		wholesale	
		1.67	1.76	+	Italy CPT			
FLAT FISH						February 2025		
Turbot/Rodaballo <i>Psetta maxima</i>	whole, farmed	0.4-0.6 kg/pc	9.85	10.37	Spain CIF	Spain		
		0.6-0.8	9.85	10.37				
		0.8-1	9.85	10.37				
		1-1.5	9.85	10.37				
	Fresh - whole wild	0.3-0.5 kg/pc	12.25	12.89		Netherlands (Kingdom of)		
		0.5-1	13.35	14.05				
	Frozen, gutted, 30% glazing 25% glazing 20% glazing	300-500 g/pc	6.80	7.16	^			
		400-600	8.45	8.89	^			
		600-800	10.45	11.00	=			
		800-1000	11.15	11.74	=			
		1000-2000	14.00	14.74	=			
		200-400 g/pc	28.95	30.47	+			
	Fillets, skin-less, 20% glazing	400-600	30.95	32.58	+			
	Fresh - whole, wild		30.00	31.58	+	wholesale	Spain	
		Fresh - whole, farmed	14.50	15.26	+			
	Frozen		14.50	15.26	=			
		Culture						
	400-600 g/pc 600-800 800-1000 1000-1500 1500-2000 2000-2500 2500-3000 3000-4000 4000-5000	12.50	13.16		Italy CPT	Spain/Portugal		
		11.51	12.12	-				
		12.39	13.04	-				
		12.37	13.02	+				
		12.51	13.17	+				
		13.99	14.73	+				
		13.99	14.73	+				
		16.54	17.41	+				
		17.14	18.04	+				
	Fresh - gutted, wild	0.7-1 kg/pc	17.25	18.16		Netherlands (Kingdom of)		
		1-2	15.90	16.74				
		2-3	19.89	20.94				
		Fresh - fillets	0.15-0.2	20.50			21.58	+
		Fresh - whole	0.5-1	11.76			12.38	
		1-2	14.50	15.26				
		2-3	19.50	20.53				
		3-4	14.42	15.18				
		4-5	16.47	17.34				
	Fresh - whole, cultured	600-1000 g/pc	14.80	15.58	+	wholesale	Spain	
		1000-2000	15.90	16.74	+			
		1000-2000	14.90	15.68	+			
	Fresh - whole, wild	1-2 kg/pc	28.00	29.47	+	France wholesale	France	
		2-3	31.00	32.63	+			
		3-4	46.00	48.42				



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin								
EUR USD														
FLATFISH (cont.)						February 2025								
Sole/ Lenguado <i>Solea vulgaris</i>	Fresh - whole wild	120-175 g/pc 175-200 160-360	13.45 15.10 10.50	14.16 15.89 11.05	Spain CIF	Netherlands (Kingdom of)								
	Gutted, 20 percent glaze	110-160 g/pc 160-200 200-250 250-300 300-350 350-400 400-500	11.85 12.10 12.45 12.65 14.60 16.45 19.25	12.47 = 12.74 = 13.11 = 13.32 = 15.37 = 17.32 = 20.26 =			wholesale	Spain						
		Fresh Whole Fillets		16.50 11.80 25.00					17.37 12.42 = 26.32 =					
		Fresh - whole, skinless		59.75					62.89	Germany retail	Germany			
		Fresh - gutted	5 4 3 2 1	14.19 15.43 18.70 24.99 17.78					14.94 16.24 19.68 = 26.31 = 18.72	Italy CPT	Netherlands (Kingdom of)			
			Fresh - whole	1 5 4 3 2 1	16.44 7.72 12.00 16.16 20.56 12.51	17.31 + 8.13 12.63 + 17.01 21.64 13.17 +			wholesale			Italy		
				100-200 g/pc 200-300	12.50 22.50	13.16 + 23.68 =	France wholesale	France						
				Fresh - whole, wild	1 2 3 4	33.00 32.00 25.00 22.00							34.74 = 33.68 + 26.32 = 23.16 =	
	Sand sole/sole-pole Lenguado de arena <i>Solea lascaris</i>				Fresh - whole	150-300 g/pc 300-600							13.97 13.97	14.71 14.71
						Senegalese sole/sole du Sénégal Lenguado senegalés <i>Solea senegalensis</i>				300-400 g/pc 400-500 500-600 600-700 800-1000	20.70 21.31 21.32 21.94 22.10		21.79 = 22.43 + 22.44 + 23.09 + 23.26 +	Spain
					Frozen on board, IWP whole, frozen on land				400-500 g/pc	8.25	8.68	Spain CIF FOB	Guinea	
				15.19			1.45 1.39	1.53 1.46						
			Brill/Barbue/ Remol <i>Scophthalmus rhombus</i>	whole, 30% glazing	0.2-0.3 kg/pc 0.25-0.4 0.5-0.8	5.20 6.45 6.90	5.47 6.79 = 7.26 =	CIF	Netherlands (Kingdom of)					
	25% glazing			1-2	9.60	10.11 =								
	European plaice/ Plie d'Europe/ Solla europea <i>Pleuronectes platessa</i>	Fresh - whole		300-400 g/pc > 600	5.00 5.20 5.35	5.26 5.47 5.63	Italy CPT wholesale			Germany				
				Fillet, white skin on, 30% glazing	60-120	5.70					6.00			
		Fresh - fillet	60-80 g/pc	7.61 22.90	8.01 + 24.11	Netherlands FOB (for Italian market)	Germany							
		Fresh - whole skinless		8.00 16.00	12.90 16.84									
		IQF, whiteskin, 25 percent glazing IQF, skinless, 25 percent glazing	N. 2 N. 2	9.80 10.45	10.32 11.00									
		European Flounder/ Flet d'Europe/ Platija europea <i>Platichthys flesus</i> <i>Scophthalmus rhombus</i>	Fresh - whole	400-600 g/pc 1000-2000	17.95 19.68			18.89 20.72	Italy CPT					
Fresh - gutted	600-1000 g/pc 1000-2000 2000-3000			14.03 15.78 18.40	14.77 = 16.61 = 19.37									
	Fresh - whole skinless			7.00 15.00	7.37 = 15.79 =	Germany retail (from producer)	Germany							



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
			EUR	USD				
TUNA/BILLFISH								
February 2025								
Tuna/Thon/Atún for canning	Skipjack - whole		1.50	1.57 +	Bangkok CFR	Western/Central		
			1.48	1.55 -	FOB	Pacific Ocean		
	Yellowfin - whole		1.52	1.60 =	Ecuador	Eastern Tropical		
	Skipjack - whole		2.10	2.20 =	ex-vessel	Pacific Ocean		
	Yellowfin - whole		1.37	1.44 +	Seychelles	Indian Ocean		
	Yellowfin - whole		2.15	2.26 =	FOB			
	Skipjack - whole		1.35	1.42 =	Abidjan	Atlantic Ocean		
	Yellowfin - whole	> 10 kg	2.40	2.53 =	ex-vessel			
	Skipjack - whole	1.8-3.4 kg/pc	1.60	1.68 =	Spain CFR	Various origins		
	Yellowfin - whole	> 10 kg	2.60	2.74 +				
	Skipjack	> 1.8 kg/pc	1.43	1.50	Tunisia CFR	Seychelles (vacuum vessel)		
	Yellowfin - pre-cooked loins	double cleaned	8.38	8.80	Europe CFR	India		
		single cleaned	8.38	8.80				
	Skipjack - pre-cooked loins		6.19	6.50				
for direct consumption	Skipjack - cooked & cleaned loins - vacuum packed	double cleaned	5.30	5.57 +		various origins		
	Albacore - whole, gutted H&G	< 15 kg/pc < 15	8.50 4.35	8.95 + 4.58	Spain wholesale FOB	Atlantic		
	Yellowfin or Bigeye- H&G	< 25 kg/pc	4.35	4.58				
		> 20	4.70	4.95				
		25-50	4.75	5.00				
		50-100	4.75	5.00				
		> 100	4.55	4.79				
	Skipjack - cooked loins	single cleaned	4.38	4.60				
	Bigeye - frozen loins		6.76	7.10				
	Bluefin - H&G, skin-on	> 20 kg/pc > 100	5.55 5.35	5.84 5.63				
	Albacore, fresh	4-7 kg/pc	3.78	3.98			Italy CPT	Spain
		7-10	5.96	6.27				Italy
		9-12	4.55	4.79				
			6.54	6.88				
	Bluefin, fresh	10-20 kg/pc	12.00	12.63				
		20-30	10.15	10.68				
		30-50	11.00	11.58				
		> 50	10.00	10.53				
	Yellowfin, fresh, gutted	20-30 kg/pc	10.72	11.28				
		30-50	10.10	10.63				
		> 50 kg/pc	14.57	15.34				
			11.07	11.65				
Bigeye, fresh	10-20 kg/pc	4.50	4.74					
	20-30	5.18	5.45					
	30-50	4.90	5.16					
Yellowfin Loins whole, bulk frozen	30-40 kg/pc > 60	8.26 8.57	8.67 ^ 9.00 ^	United States of America CIF	Mexico			
Atlantic bonito/Bonite à dos rayé/ Bonito del Atlántico Sarda sarda	IQF, frozen at land, whole	2-2.5 kg/pc	2.68	2.82	Spain FOB	Morocco		
		2.5-3	2.79	2.94				
		> 3	2.90	3.05				
Swordfish/Espadon/ Pez espada Xiphias gladius	Fresh - whole	< 12 kg/pc > 25 average	3.00 24.00 16.00	3.16 25.26 16.84	wholesale	Atlantic Ocean		
	whole	< 12 kg/pc > 25 average	3.50 20.00 11.50	3.68 = 21.05 = 12.11 =				
		H&G, skin-on	< 10 kg/pc	3.75			3.95 -	
			10-30	4.45	4.68 =			
	30-50		5.85	6.16 -				
	50-70		6.15	6.47 -				
	70-100		6.15	6.47 -				
	100-175		5.95	6.26 -				
	> 175		5.65	5.95 -				
	Fresh - whole		13.39	14.09 +	Italy CPT			
	Fresh - slice		10.48	11.03 -				
	Fresh - slice, with bone, yellow		9.21	9.69				
	Fresh - whole		12.50	13.16	France wholesale			
	Frozen - fillet, vacuum		13.50	14.21				
						Spain		



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin		
			EUR	USD					
SMALL PELAGICS							February 2025		
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Fresh - whole	4-6 pc/kg		3.16	3.33 -	Italy CPT	France		
	Fresh - whole			3.80	4.00 -				
	Fresh - fillet, butterfly cut			6.55	6.89 -				
	Fresh			6.00	6.32 -				
	Fresh	Small		1.00	1.05 =	Spain wholesale	Spain		
		Large		7.50	7.89 +				
		Average		4.80	5.05 =				
	IQF Whole	2-3 pc/kg		2.10	2.21	FOB			
		4-6		1.10	1.16				
		8-12		1.09	1.15				
		Blockfrozen	300-500 g/pc		2.10			2.21	
	IQF, Fillets 10% glaze	150-250		3.50	3.68				
	IQF, H&G, 8-10% glaze	250-350 g/pc		1.75	1.84				
	Fresh whole	> 600 g/pc	NOK	36.62	3.14	3.30 +	Norway export price	Norway	
		< 600	NOK	30.70	2.63	2.77 =			
			NOK	29.71	2.55	2.68 +			
	<i>Scomber colias</i>	fillets whole	200 g/pc	GBP	28.10	33.86	35.57 +	United Kingdom retail	UK
			0.5 kg/pc	GBP	10.99	13.24	13.91 +		
		IQF, whole	4-6 pc/kg		1.16	1.22	Spain FOB	Morocco	
8-10				1.15	1.21				
16-20				0.85	0.89				
3-6				1.28	1.35				
1-3				1.58	1.66				
Fillets			100-200 g/pc		3.65	3.84			
IQF, 2 percent glazing		80-120 g/pc		3.25	3.42				
IQF, wrapped		> 1 kg		1.65	1.74		Namibia		
Horse Mackerel/ Chincard/ Jurel <i>Trachurus spp</i>	Whole	> 24 cm/pc		1.23	1.29	Morocco FOB for European market	Morocco		
	Fresh	Small		0.60	0.63 +	Spain wholesale	Spain		
		Large		6.00	6.32 +				
		Average		2.00	2.11 -				
	IQF	100-300 g/pc		0.95	1.00	FOB	Morocco/ Guinea		
		Blockfrozen	250-400		1.57			1.65	
			300-600		2.18			2.29	
			500-800		2.39			2.52	
			700-1200		1.55			1.63	
			300-450		1.58			1.66	
	IQF	2-3 pc/kg		1.75	1.84		Senegal		
		1-3		2.25	2.37				
		2-4		1.55	1.63				
		3-5		1.50	1.58				
		4-6		1.35	1.42				
		5-9		1.15	1.21				
		10-16		1.25	1.32				
		16-20		0.98	1.03				
28-35			1.15	1.21					
Whole		2-4 pc/kg		0.91	1.10			Egypt CIF	Yemen
	4-6		0.91	1.10					
	6-8		0.91	1.10					
Chub mackerel/Maquereau español/ Estornino <i>Scomber japonicus</i>	Block frozen	8-14 pc/kg		0.82	0.86	Spain FOB	Morocco		
		> 500 g/pc		1.18	1.43		Peru		
	Fillets, skin-on	50-150 g/pc		2.27	2.75	Netherlands CIF	Ecuador		
	Whole	2-4 pc/kg		0.79	0.95	Egypt CIF	Yemen		
		4-6		0.79	0.95				
		6-8		0.83	1.00				
Herring/Hareng/Arenque <i>Clupeidae</i>	Fresh - fillets			3.52	3.71	Italy CPT	Denmark		
	Salted - fillets			3.00	3.16 =	France wholesale	Europe		
				6.50	6.84 =		France		
	Smoked - fillets			13.00	13.68 =				
	Smoked - fillets, vacuum packed			13.00	13.68 =				
	Fresh whole		NOK	6.64	0.57	0.60 -	Norway export price	Norway	
		NOK	15.19	1.30	1.37 +				
fillet		NOK	22.28	1.91	2.01 =				



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
SMALL PELAGICS (cont.)			EUR	USD	February 2025	
Sardine/Sardine/Sardina <i>Sardina pilchardus</i>	Fresh - whole		2.24	2.36 +	Italy CPT	Morocco
	Frozen - whole		1.51	1.59 =		
	Fresh - fillet		4.84	5.09 -	wholesale	Italy
	Fresh		3.90	4.11 ^		
	Block, whole	12-16 cm/pc	1.23	1.29	Spain FOB	Morocco
	IQF	13-18	1.20	1.26		
		8-16 pc/kg	1.45	1.53		
		8-14	1.15	1.21		
		18-25	1.29	1.36		
		22-28	1.55	1.63		
	Fillets, butterfly cut	30-50 g/pc	2.95	3.11	wholesale	
	Fresh		3.50	3.68 -		
whole		GBP 6.89	8.30	8.72	United Kingdom retail	Portugal
Fillets		GBP 7.95	9.58	10.06		
Fresh - whole			5.20	5.47 +	France - wholesale	France
Fresh - butterfly cut			8.50	8.95 =		
Anchovy/Anchois/ Boquerón <i>Engraulis encrasicolus</i>	Fresh		3.50	3.68	Italy CPT wholesale	Italy
	Fresh		2.80	2.95 +		
		71-100 pc/kg	4.45	4.68 -		
		> 100	5.45	5.74 -	United States of America CIF	Greece
	whole	80-100 pc/kg	3.67	3.86		
	Fresh		2.20	2.32 -		
			2.00	2.11 -	Spain - wholesale	France
			3.30	3.47 -		
	Fresh		1.95	2.05	FOB	Italy
	Blockfrozen	30-32 pc/kg	1.95	2.05		
		41-45	1.95	2.05		
		46-50	1.95	2.05		
		50-55	1.90	2.00		
	55-60	1.95	2.05			
	IQF, fillets	40-70 g/pc	4.85	5.11		Morocco
CEPHALOPODS						February 2025
Squid/Encornet/Calamar <i>Loligo</i> spp. <i>Loligo vulgaris</i>	Whole	S (< 18 cm)	6.00	6.32 -	Italy CIF	South Africa
		M (18-25)	7.00	7.37 -		
		L (25-30)	9.00	9.47 -	CPT	Croatia
		XL (>30)	9.00	9.47 -		
	Fresh - whole	100-300 g/pc	7.92	8.34 -	wholesale	Morocco
		300-500	8.52	8.97 -		
		400-600	12.07	12.71 -		
		500-1000	10.42	10.97 +		
	Grade A	100-300 g/pc	25.00	26.32 =	Portugal/Italy CIF	Yemen
		300-500	18.00	18.95 +		
		< 3 pc/kg	7.71	8.10		
		3-6	7.24	7.60		
	Fresh - whole	6-10	5.67	5.95	France - wholesale	France
		10-20	5.67	5.95		
		Small	13.00	13.68 +		
Medium		13.50	14.21 +			
whole	16-21 cm/pc	8.95	9.42	Spain - CIF	Morocco	
	12-16	8.75	9.21			
	200-300 g/pc	13.50	14.21 +			
IQF, glazed cut, no wings, tentacles		2.24	2.35	United States of America CIF	India	
		2.71	2.85			
	Whole	< 10 cm/pc	2.28	2.40	Spain FOB	Argentina
9-12		3.29	3.46			
Tubes, skin-on		6.70	7.05			
Tubes, skinless		7.20	7.58		Spain	
Whole	15-18 cm/pc	3.60	3.79	Italy CPT	Argentina	
	18-22	3.98	4.19			
	20-24	3.98	4.19			
	22-26	3.75	3.95			
Whole	M	4.70	4.95 +	CIF		
	S	4.25	4.47 =			
	100-200 g/pc	3.98	4.19			
Whole	1	4.60	4.84 =	Spain wholesale	Falkland/Malvinas Islands	
	2	4.60	4.84 =			
	3	4.60	4.84 =			
	4	4.60	4.84 =			
Whole, round	100-200 g/pc	4.00	4.20	Argentina FOB	Argentina	
	300-400	4.14	4.35 +			
Whole, round	200-300 g/pc	3.70	3.89	Uruguay FOB	Uruguay	
	300-400	3.70	3.89			
	> 500	3.00	3.15			



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
					EUR	USD		
CEPHALOPODS (cont.)						February 2025		
Squid/Encornet/Calamar <i>Illex illecebrosus</i> <i>Loligo duvauceli</i> <i>Todarodes sagittatus</i> <i>Uroteuthis duvauceli</i> <i>Doryteuthis pealeii</i> <i>Doryteuthis opalescens</i> <i>Dosidicus gigas</i>	Blockfrozen	9-16 cm/pc	2.38	2.51	Spain FOB	Spain		
		11-14	2.85	3.00				
		165-335 g/pc	2.57	2.71				
		200-350	1.65	1.74				
	Blockfrozen	3-6 pc/kg	8.15	8.58		Yemen		
		6-10	6.98	7.35				
		10-20	5.45	5.74				
	Block, frozen on board	> 20 cm/pc	2.15	2.26		Mauritania		
		9-14 cm/pc	2.10	2.21			Guinea	
		12-18	1.95	2.05				
	Whole	25-30	2.25	2.37		wholesale	India	
			7.40	7.79	-		United States of America	
			8.30	8.74	-			
			5.70	6.00	-			
	Whole	1-2 kg	2.38	2.50	United States of America CIF	Panama		
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Sushi slice	7 g/pc	15.71	16.50	Europe CFR	Indonesia		
	100% net weight	9	16.19	17.00				
	boiled cut		8.76	9.20				
	Flower type	1-2 kg/pc	5.71	6.00				
	90% net weight	>2	7.14	7.50	Italy CPT	Italy		
	Fresh	1-2	10.34	10.88		-	Spain	
		1-2	13.33	14.03				
	Frozen	T3	13.33	14.03		+	Morocco	
		T4	10.50	11.06		-		
		T5	11.00	11.58		-		
		T6	10.40	10.95		=		
		T7	9.30	9.79		=		
	Fresh	250-500 g/pc	15.50	16.32		=	wholesale	
		T6	15.00	15.79		-		
	whole	T3	12.80	13.47		United States of America CIF		
		T1	12.25	12.89		Spain FOB		
			T2	10.75			11.32	
			T3	9.75			10.26	
			T4	8.75	9.21			
			T5	7.75	8.16			
			T6	7.95	8.37			
			T7	7.50	7.89			
			T8	7.20	7.58			
	Uncleaned	T1	5.95	6.26	Mauritania/Senegal Guinea			
		T5	9.75	10.26				
		T6	8.77	9.23				
		T7	8.15	8.58				
		T8	7.75	8.16				
	Frozen on board	T1	12.25	12.89	CIF			
		T2	10.75	11.32				
		T3	9.75	10.26				
		T4	8.75	9.21				
		T5	7.75	8.16				
	Frozen, Galizian style		16.60	17.47	-	wholesale		
		Fresh	5.50	5.79	-			
		Frozen	5.60	5.89	-			
	Gutted block	300-500 g/pc	6.10	6.40	Italy/Portugal Spain CIF	Yemen		
		500-1000	6.10	6.40				
		1000-2000	6.10	6.40				
	Flower	300-500 g/pc	7.62	8.00				
		500-1000	7.62	8.00				
		1000-2000	7.62	8.00				
	Fresh		12.00	12.63	-	France wholesale	Europe	
		Frozen	13.50	14.21	=			
	<i>Eledone moschata</i>	Fresh - whole	Mixed	6.55	6.89	+	Italy CPT	Croatia
	<i>Eledone cirrhosa</i>	Cleaned, block, 10% glazing	100-300 g/pc	3.45	3.63	Spain FOB	Spain	
			300-600	3.50	3.68			



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
			EUR	USD				
CEPHALOPODS (cont.)						February 2025		
Cuttlefish/Seiche/ Sepia <i>Sepia spp.</i>	Frozen at land- whole block Grade A	100-200 g/pc	4.86	5.10	Egypt/Thailand CIF Malaysia	Yemen		
		200-300	4.86	5.10				
		300-500	4.86	5.10				
		500-1000	4.86	5.10				
		> 1000	4.86	5.10				
	FAS - whole block	100-200 g/pc	4.76	5.00 +	Portugal/Greece Spain/Italy CIF			
		200-300 g/pc	4.86	5.10 -				
		300-500	4.86	5.10 =				
		> 500	4.86	5.10 +				
	not cleaned	0.3-0.6 kg/pc	5.15	5.42	Spain FOB	Morocco		
		0.6-0.9	5.15	5.42				
		0.9-1.2	4.85	5.11	Mauritania FOB	Mauritania		
		small	3.60	3.79				
	Block frozen, cleaned 10 percent glaze	medium	3.80	4.00	Spain FOB	Senegal/Morocco		
		big	4.10	4.32				
		100-200 g/pc	5.55	5.84			wholesale	Morocco
		200-400	7.25	7.63				
	400-600	8.25	8.68					
	600-900	5.60	5.89					
	Frozen		6.20	6.53 -	France - wholesale	France		
	Fresh		7.00	7.37 -				
	Fresh		15.50	16.32 =	Italy CPT	Spain		
	Frozen		6.50	6.84 =				
	Fresh	100-200 g/pc	8.18	8.61	wholesale	Morocco		
		< 100	4.26	4.49 +				
		100-300	3.92	4.12 +				
		300-500	6.44	6.78 +				
500-1000		6.43	6.77 +					
		9.88	10.40 -					
Large	15.00	15.79 -	Italy	Croatia				
Medium	12.50	13.16 -						
CRUSTACEANS						February 2025		
Whiteleg shrimp/ Crevette pattes blanches/Camarón patiblanco <i>Penaeus vannamei</i>	PD, chemical treatment 100% net weight treated with non-phosphate	31-40 pc/lb	8.33	8.75	Europe CFR	Indonesia		
		41-50	7.38	7.75				
		51-60	7.19	7.55				
		61-70	7.00	7.35				
		71-90	6.81	7.15				
		91-120	6.67	7.00				
	tails	21-25 pc/kg	7.50	7.89 =	Italy CPT	Ecuador		
		26-30	7.15	7.52 +				
		31-40	7.06	7.43 =				
		41-50	6.63	6.98 =				
		51-60	6.02	6.33 -				
		61-70	5.53	5.82 *				
	peeled and deveined, 25% glazing	21-25 pc/kg	9.50	10.00 -	wholesale			
		26-30	9.10	9.58 +				
		31-35	8.95	9.42 +				
		36-40	8.81	9.28 +				
		41-50	8.20	8.63 =				
		51-60	7.91	8.33				
	Whole tails	41-50 pc/kg	5.90	6.21 +	United Kingdom	Viet Nam		
		101-150	7.50	7.89 -				
	Head-on	26-30 pc/kg	GBP 16.95	20.42	retail	Ecuador		
		20-30 pc/kg	GBP 18.25	21.99				
	Frozen headon, shellon, 25% glaze		5.80	6.11 -	Spain wholesale FOB			
		16-20 pc/kg	6.65	7.00				
		20-30	5.75	6.05				
		30-40	5.65	5.95				
		40-50	5.45	5.74				
50-60		5.25	5.53					
frozen, headless	30-40 pc/kg	12.07	12.68	United States of America CIF	Peru			
	40-50	4.67	4.90					
	50-60	4.00	4.20					
P&D Peeled and cooked	16-20 pc/lb	8.22	8.63		Viet Nam			
	20-30	10.48	11.00					
	51-60	10.95	11.50					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin				
EUR					USD					
CRUSTACEANS (cont.)						February 2025				
Argentine red shrimp/ Salicouque rouge d'Argentine/ Camarón langostín argentino <i>Pleoticus muelleri</i>	Head-on, shell-on	10-20 pc/kg	8.00	8.42 =	Spain EXW	Argentina				
		20-30	7.30	7.68 =						
		30-40	7.00	7.37 =						
		40-60	6.50	6.84 =						
	frozen on board	10-20 pc/kg	7.50	7.89	FOB					
		20-30	6.50	6.84						
	Tails, easy peel, 20% glazing	31-50	9.45	9.95	CFR	China				
		13-15 pc/kg	11.30	11.89 =	CIF					
		16-20	11.10	11.68 =						
		30-55	8.10	8.50	Argentina FOB		Argentina			
	Peeled, undeveined	56-100	7.60	7.98						
		L1	8.75	9.21						
		40-70	11.24	11.80						
		70-90	11.24	11.80						
	Headless, shell-on	16-20 pc/lb	11.65	12.24 -	United States of America CIF					
		20-30	11.55	12.13 -						
26-30		8.75	9.19							
40-70		14.34	15.09							
Head-on, shell-on		L1	6.38	6.70						
		L3	5.14	5.40						
		Peeled	C1	10.36			10.88			
			C1	9.05			9.50			
Headless, shell-on	C2	4.46	4.68							
	Giant tiger prawn/ Crevette tigrée/ Langostino tigre <i>Penaeus monodon</i>	Farmed, organic, cooked	20-30 pc/kg	31.00	32.63 =	France wholesale	Madagascar			
30-40			28.00	29.47 =						
40-50			25.00	26.32 =						
Raw peeled and deveined, 20 percent glazing		6-8 pc/lb	15.85	16.68 =	Spain FOB	Bangladesh/ Viet Nam/ India				
		8-12	9.45	9.95						
		13.15	8.05	8.47 =						
	16-20	7.25	7.63 =							
Head-on	8-12 pc/lb	GBP 33.75	40.66	42.72	United Kingdom retail	Bangladesh				
Giant river prawn/Bouquet géant/ Langostina de río <i>Macrobrachium rosenbergii</i>	Headless, 20 percent glazing easy-peel	0-5 pc/lb	15.60	16.42 ^	Spain CFR					
		6-8	12.60	13.26 ^						
		8-12	10.60	11.16 ^						
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	IQF whole male	0-5 pc/kg	20.25	21.32	Spain FOB	Spain				
		5-10	35.75	37.63 +						
		10-15	28.50	30.00 +						
		15-20	20.85	21.95 +						
		20-30	14.75	15.53 +						
		30-40	4.75	5.00						
	IQF whole	40-50	4.25	4.47	wholesale	Denmark				
		2-4 pc/kg	41.00	43.16						
		4-7	31.65	33.32						
	Fresh	7-9	31.45	33.11	France wholesale					
			25.00	26.32 -						
	Frozen, tails		17.00	17.89 +	Italy CIF CPT	Ireland				
			29.00	30.53 =						
	Fresh	5-16 pc/kg	18.00	18.95 =	France wholesale					
		16-20	14.00	14.74 =						
		20-30	12.00	12.63 =						
		30-40	22.00	23.16 =						
	Cooked	20-40 pc/kg	13.22	13.92	wholesale	Mozambique				
		Whole, 30 percent glazing	Fresh	6-9 pc/kg			26.90	28.32 -		
			8-12	24.17			25.44 +			
11-15			19.32	20.34 -						
16-20			16.94	17.83 +						
21-30			10.16	10.70 +						
31-40			6.50	6.84 -						
41-50			5.70	6.00						
Frozen			16-20 pc/kg	32.00			33.68			
Andaman lobster/Langoustine Andamane/Cigala de Andamán <i>Metanephrops andamanicus</i>			IQF	6-10 pc/kg			34.95	36.79	Spain FOB	
				11-15			30.50	32.11		
				16-20			23.95	25.21		
European lobster/ Homard européen/ Bogavante <i>Homarus gammarus</i>	Live - bulk	400-600 g/pc	37.00	38.95 +	France wholesale	Ireland				
		400-600	37.00	38.95 +						
		700-1000	72.00	75.79 -						
	Live	400-600 gpc	28.03	29.51	Italy CPT	Europe				
		600-800	41.20	43.37 -						
		800-1000	44.03	46.35						
		> 1000	44.73	47.08						
		> 2000	40.04	42.15						



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
CRUSTACEANS (cont.)						February 2025	
American lobster/ Homard américain/ Langosta americana <i>Homarus americanus</i>	Live	400-600 g/pc	32.00	33.68 =	France wholesale	Canada	
		< 3 kg/pc	23.86	25.12 -	Italy CPT	United States of America	
		3-5	27.45	28.89	wholesale	Canada	
			33.50	35.26 +			
		500-600 g/pc 1000	no quote		United Kingdom retail		
	Whole	350-400 g/pc	16.48	17.31	United States of America CIF		
		400-450	16.48	17.31			
	Meat, minced		1.89	1.98			
Tails	6-7 oz/pc 7-8	46.19 46.19	48.50 48.50				
Scalloped spiny lobster/ Langouste festonnée/ Langosta festoneada <i>Panulirus homarus</i>	Whole	100-200 g/pc	19.52	20.50 ^	Egypt CIF	Yemen	
		200-400 g/pc	21.43	22.50 +			
		400-600	22.38	23.50 +			
		600-700	22.38	23.50 +			
		> 700	22.38	23.50 +			
	Whole	70-100 g/pc	17.90	18.80	Italy CIF	Yemen	
		100-150	20.00	21.00			
		150-200	20.00	21.00			
		200-300	21.90	23.00			
		> 300	22.86	24.00			
	Fresh		30.00	31.58 =	Spain wholesale	Cuba	
	Tails		50.00	52.63 =			
Whole		50.50	53.16	United States of America CIF	Spain		
Arabian whip lobster/ Langouste fouet arabe/ Langosta de fusta arabica <i>Puerulus sewelli</i>		SS	14.29	15.00	Italy CIF	Yemen	
		S	17.14	18.00			
		M	19.05	20.00			
		L	20.95	22.00			
Edible crab/Tourteau/ Buey de mar <i>Cancer pagurus</i>	Live, bulk	T2 (13-16 cm)	8.80	9.26 +	France auction wholesale	France	
		500-700 g/pc	11.50	12.11 =			
		> 1000	12.50	13.16 =			
			8.99	9.46 -			retail
	Fresh	800-1200 g/pc	8.42	8.86 +	Italy CPT	United Kingdom	
	female	8.80	9.26 +				
	Claws	7.93	8.35 +				
Blue swimming crab Étrille bleue <i>Jaiba azul</i> <i>Portunus pelagicus</i>	Whole	5-7 pc/kg	3.67	3.85	France CIF	Yemen	
		50-100	3.67	3.85	Italy CIF		
		100-300	3.29	3.45			
		100-300 pc/kg	3.00	3.15			
Snow crab/ Crabes des neiges/ Cangrejo de las nieves <i>Chionoecetes opilio</i>	Legs, parts, shoulders		13.12	13.78	United States of America CIF	Canada	
	Clusters	8-10 oz/pc	19.42	20.39			
		> 10	21.00	22.05			
	Parts		13.12	13.78			
	Cocktail Claws		8.33	8.75 ^			
Southern king crab/ Crabe royal de Patagonie Centolla patagónica <i>Lithodes santolla</i>		S	44.82	47.06		Argentina	
		M	45.91	48.21			
		L	47.01	49.36			
	Legs, Claws		11.97	12.57			
BIVALVES						February 2025	
Oyster/Huître/Ostra <i>Crassostrea gigas</i> <i>Ostrea edulis</i>	Live	60-100 g/pc	11.40	12.00	Spain CIF	Netherlands	
		80-95 g/pc	17.36	18.27	France wholesale	France	
		95-110	18.50	19.47			
			18.60	19.58 =			
		G2 (10 units)	12.00	12.63 =			
Mussel/Moule/Mejillón <i>Mytilus edulis</i> <i>Mytilus galloprovincialis</i> <i>Mytilus chilensis</i> <i>Perna canaliculus</i> <i>Mytilus galloprovincialis</i>	Live - Bottom mussel	Bulk	2.80	2.95 =			wholesale
			3.00	3.16 =	Spain/Italy		
		Live - Rope (bouchot)	60-80 pc/kg	3.90	4.11 =	France	
		Live		6.07	6.39 =	retail	
	Live	> 100 pc/kg	4.20	4.42	CIF	Italy	
	Live		2.82	2.97 -	Italy CPT wholesale	Sardinia	
			3.20	3.37 =		Italy	
			3.50	3.68 +		Spain	
		IQF - shell-off, 7 percent glazing	200-300 pc/kg	4.90		5.16	CIF
	Mussel meat IQF, Half shell Whole, vacuum packed Whole, cooked			2.70	2.84	Spain CIF	
				3.88	4.07		
				2.01	2.11		
		40-60 pc/kg 60-80	3.20 3.10	3.37 = 3.26 =			
800 g pack, half shell		GBP 19.38	23.34	24.53 -	United Kingdom	New Zealand	
Alive		GBP 6.00	7.23	7.59 +	retail	UK (Scotland)	



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin			
			EUR	USD					
BIVALVES (cont.)						February 2025			
Razor shell/Couteau/ Navaja - <i>Solenidae</i>	Fresh	S	10.50	11.05	Spain CIF	Ireland			
	Live, depurated	10-12 cm/pc	18.50	19.47		Netherlands			
			5.15	5.42 =	wholesale	Italy			
			7.50	7.89 +		Italy CPT wholesale	Imported		
			5.53	5.82 =	France wholesale		France		
Live		7.30	7.68 ^						
Great Atlantic scallop/ Coquille-St- Jacques/ Vieira <i>Pecten maximus</i>	Fresh, meat, roe-on		23.50	24.74 -					
	Fresh, meat, roe-off		24.50	25.79 -					
	Frozen, meat, roe-on		38.00	40.00 -					
	Frozen, meat, roe-off		37.00	38.95 =					
	IQF, whole	3-5 pc/kg	5.35	5.63	Spain FOB	Spain			
		4-6	4.38	4.61					
	Frozen, half shelf	10-12	10.65	11.21					
	Meat, 15% glazing	20-24	22.85	24.05					
	Meat, 20% glazing	22-25	22.85	24.05	wholesale				
	Live		18.00	18.95 -					
	Frozen - whole		1.50	1.58 -	Italy CPT	Imported			
	Fresh		3.08	3.24 -					
	Frozen, half shelf		8.72	9.18 -	wholesale				
			10.00	10.53 ^					
	Fresh, meat	10-20 pc/kg	GBP 27.50	33.13	34.81	United Kingdom retail	UK		
Half shell, roe on	10-20 pc/kg		12.00	12.60	United States of America CIF	Peru			
	20-30		11.38	11.95					
	30-40		10.57	11.10					
Japanese carpet shell/ Palourde japonaise/ Almeja japonesa <i>Ruditapes philippinarum</i>	Live		11.75	12.37 -	Italy CPT wholesale	Italy			
			15.00	15.79 ^					
				7.50	7.89 =	Spain wholesale	Spain		
SALMON						February 2025			
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on	2-3 kg/pc	8.30	8.74 -	France wholesale	Norway			
		3-4	8.30	8.74 -					
		4-5	9.00	9.47 -					
		5-6	9.40	9.89 -					
		6-7	9.50	10.00 -					
	Fresh - label rouge	2-3 kg/pc	9.30	9.79 =		Scotland			
		frozen, wild	2-3	11.90			12.53 =		
	Smoked - Fillet, vacuum reconstituted sides	2-3	8.00	8.42 =				EU	
		1-2 kg/pc	37.00	38.95 =					
	Fresh - Fillet	3-4 kg/pc	13.30	14.00 +					
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc	35.00	36.84 =					
	Fresh - gutted, head-on	1-2 kg/pc	NOK 68.37	5.86	6.16 -	Norway FOB			
		2-3	NOK 78.64	6.74	7.08 -				
		3-4	NOK 84.09	7.21	7.58 -				
		4-5	NOK 86.71	7.43	7.81 -				
		5-6	NOK 91.48	7.84	8.24 -				
		6-7	NOK 93.26	7.99	8.40 -				
		7-8	NOK 94.56	8.10	8.52 -				
		8-9	NOK 99.08	8.49	8.93 -				
	Fresh fillet		14.00	14.74 -	Spain wholesale				
Smoked fillet		28.00	29.47 -						
Frozen		5.60	5.89 -	CIF					
Fillets, skin-on	700-1000 g/pc	11.60	12.21						
	1000-1400	11.75	12.37 =						
	1400-1800	11.95	12.58 =						
	1800-2400	12.45	13.11 =						
IQF, gutted, wild	6-11 kg/pc	6.45	6.79	FOB	Iceland				
fillets, block frozen		9.00	9.47 =	United States of America CIF	Poland				
gutted, head-on	4-5 kg/pc	8.75	9.21	Tunisia CFR	Norway				
Fresh - Whole - Superior	1-2 kg/pc		6.66	7.01 +	Italy CPT				
	2-3		7.62	8.02 +					
	3-4		8.73	9.19 +					
	4-5		9.38	9.88 +					
	5-6		10.49	11.05 +					
	6-7		11.71	12.32 +					
	7-8		10.87	11.44 +					
	8-9		9.95	10.48 +					
	9-10		9.05	9.53 -					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
			EUR	USD			
SALMON (cont.)						February 2025	
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted	3-4	8.50	8.95 ^	Italy wholesale	Norway	
		4-5	6.00	6.32 ^			
	Fillets Trim D		13.00	13.68 ^			
	Smoked		9.85	10.37 ^			
	Fresh - gutted	4-5	14.85	15.63 ^		United Kingdom	
	IQF portion, 10% glazing	100-150 g/pc	15.30	16.11 ^	CPT	Denmark	
Chum salmon/Saumon chien/ Keta <i>Oncorhynchus keta</i>	H&G IQF	4-6 lb/pc	4.65	4.89	Spain CIF	Canada	
		> 6	4.60	4.84			
Pink salmon/Saumon rose Salmón rosado <i>Oncorhynchus gorbuscha</i>	Blockfrozen	600-800 g/pc	2.38	2.50	Russian Federation FOB	Europe	
TROUT						February 2025	
Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh- whole		8.00	8.42 =	France wholesale	France	
	Fillet		11.20	11.79 =			
	Fillet, smoked		21.00	22.11 =			
	Whole, gutted, bulk		14.53	15.29 +	Retail		
	Fresh - whole		5.50	5.79 =	Spain wholesale	Spain	
	Fresh - fillets		5.90	6.21 =			
	Gutted, 10% glazing	200-300 g/pc	5.55	5.84 -	CIF	Türkiye	
		300-350	5.55	5.84 =			
	Fillets, 20% glazing	80-120	6.65	7.00 -			
	Fresh - whole		6.20	6.53 +	Italy CPT	Italy	
	Fresh, Fillets - skin-on		12.55	13.21			
	Fresh, Fillets - skinless		11.40	12.00 =			
	H&G	300-500 g/pc	4.67	4.92	wholesale		
	whole	350-500	6.50	6.84 ^			
	fillets	350-500	13.00	13.68 ^			
		10.40	10.95 ^				
Fresh, whole gutted	600-800 g/pc 500	GBP 11.70 GBP 10.50	14.10 12.65	14.81 - 13.29 =	United Kingdom retail	Scotland	
FRESHWATER FISH						February 2025	
Arctic char/Omble-chevalier/ Trucha alpina <i>Salvelinus alpinus</i>	Fresh- whole		12.50	13.16 =	France wholesale	Europe	
Nile perch/Perche du Nil/Perca del Nilo <i>Lates niloticus</i>	Fresh, whole	2000-4000 g/pc	5.11	5.38 +	Italy FCA	Tanzania	
	Fresh - fillets		6.90	7.26 +			
	Fresh - steaks		6.49	6.83			
			15.99	16.83 =	retail		
	Fresh - fillets		9.30	9.79 -	wholesale		
	Fresh - fillets		9.50	10.00 -	Spain wholesale		
	Fillets		6.20	6.53 -			
Fillets, skinless	300-500 g/pc	8.30	8.74 =	CIF			
	500-1000	8.30	8.74 =				
Pike perch/Sandrel/ Lucioperca <i>Sander lucioperca</i>	Fillet - skinless, PBI, IWP	500-1000 g/pc	6.14	6.45	CFR		
	Fresh- whole	Average size	11.00	11.58 =	France wholesale	Europe	
	Fillet		12.00	12.63 =			
Nile Tilapia/Tilapia du Nil/Tilapia del Nilo <i>Oreochromis niloticus</i>	Fillet - skinless, 20% glazing	70-140 g/pc	4.35	4.58 =	Spain CFR	China	
		140-200	4.75	5.00 =			
	Gutted, scale-less, 20% glazing	200-300 g/pc	2.40	2.53			
		300-500	3.10	3.26 =			
		500-800	3.40	3.58 =			
		> 800	3.45	3.63			
	Fillet	3-5 oz/pc	5.10	5.37	United States of America CIF	Viet Nam	
Pangasius <i>Pangasius hypophthalmus</i>	Fillet, thawed		4.00	4.21 -	Italy wholesale		
	Fillet		7.00	7.37 +	retail		
	Fresh, fillet		6.30	6.63 +	Spain wholesale		
	Fillet		3.50	3.68			
	Fillet, 20% glazing	120-170 g/pc	3.00	3.16 =			CIF
		170-230	2.95	3.11 =			
Fillets, interleaved, 0% glazing	170-230	4.05	4.26 =				
NON-TRADITIONAL SPECIES							February 2025
Sturgeon/Esturgeon/ Esturione <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc	7.50	7.89 =	France CIF	France	
	Gutted	5-7 kg/pc	10.50	11.05 =			
	Fillets	200-300 g/pc	16.00	16.84 =			
		800-1000	16.00	16.84 =			
	Caviar (Aquitaine) metal boxes		1,400	1,474 =			
European eel/Anguille d'Europe/ <i>Anguilla europea</i>	Smoked	Medium	49.00	51.58	wholesale	Europe	
<i>Anguilla anguilla</i>	Fresh		16.70	17.58 -	Italy CPT		
			26.50	27.89 ^	wholesale		



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
NON-TRADITIONAL SPECIES (cont.)						February 2025	
Common dentex/ Denté commun Denton <i>Dentex dentex</i>	Fresh - whole	225-300 g/pc	2.08	2.19	Spain FOB	Morocco	
		275-350	2.35	2.47			
		350-500	2.45	2.58			
		500-800	2.65	2.79	Italy CPT		
		1-2 kg/pc	26.83	28.24			
		2-3	27.02	28.44			
3-5	27.69	29.15					
5-7	24.01	25.27	-				
7-10	19.40	20.43					
Dusky grouper Mérout noir/Mero moreno <i>Epinephelus marginatus</i>	Fresh - whole	1-2 kg/pc	15.04	15.83	Italy CPT	Senegal	
		2-4	15.78	16.61			-
		4-7	13.99	14.73			-
		7-10	13.91	14.64			-
		10-20	11.20	11.79			-
White grouper/ Merou blanc/Cherna de ley <i>Epinephelus aeneus</i>	Gutted	1-2 kg/pc	12.22	12.86	CIF	Yemen	
		2-4	12.50	13.16			-
		4-7	13.55	14.27			
		small	4.86	5.10			+
		medium	4.86	5.10			+
big	4.86	5.10	+				
Small-scale grouper Mérout petites écailles Mero escamoso <i>Epinephelus polylepis</i>		1-3 kg/pc	4.86	5.10	France/Greece CIF		
		3-5	4.71	4.95			
		5-8	4.86	5.10			
		8-12	4.86	5.10			
		2-3 kg/pc	4.57	4.80			
		3-5	4.57	4.80			
5-8	4.57	4.80					
Spangled emperor/ Empereur moris/ Emperador relámpago <i>Lethrinus nebulosus</i>	H&G	3-5 kg/pc	4.76	5.00	Italy/Greece CIF		
	Gutted, scales off	3-5 kg/pc	3.57	3.75			+
		1-2	2.57	2.70			
		2-3	3.37	2.70			
	Headless, gutted	2-3	4.76	5.00	France CIF		
		3-5	4.76	5.00			
		5-10	4.86	5.10			
	Whole	1-2	2.81	2.95			
2-3		2.81	2.95				
Mahi mahi/Dorado/ Dorado <i>Coryphaena hippurus</i>	Gutted, skinless		2.81	2.95	Europe CIF	Mozambique	
	Fresh, gutted		8.51	8.96	Italy CPT	Imported	
	Fresh, filets		11.00	11.58	Spain CIF	Spain	
		Fillets, skin-om	500-1000 g/pc	5.45			5.74
Red pandora Pageot à tache rouge/ Breca chata <i>Pagellus bellottii</i>	Whole, blockfrozen	1000-2000	5.70	6.00	FOB		
		< 250 g/pc	1.59	1.67			
		200-350	2.38	2.51			
		300-500 g/pc	2.00	2.10			
Common pandora/ Pageot commun/Breca <i>Pagellus erythrinus</i>		500-1000	2.10	2.20	Italy/Greece CFR	Yemen	
			5.85	6.16	Spain FOB	Morocco	
		Fresh, whole	300-500 g/pc	10.70	11.26	Italy CPT	
Blue shark/ Peau bleue/Tiburón azul <i>Prionace glauca</i>	H&G, skin-on	1000-2000	13.66	14.38	Spain FOB	Spain	
		< 4 kg/pc	2.45	2.58			
		4-7	1.85	1.95			
		7-12	1.50	1.58			
		12-20	1.45	1.53			
> 20	1.35	1.42					
Mako shark/Taupe bleue Marrajo dientuso <i>Isurus oxyrinchus</i>		< 10 kg/pc	4.35	4.58			
		10-30	5.45	5.74			-
		30-50	6.60	6.95			-
		50-100	6.10	6.42			-
		> 100	4.25	4.47			-
Black marlin/Makaira noir/ Marlin negro <i>Makaira nigricans</i>	H&G, skin-on	< 80 kg/pc	4.75	5.00			
		> 80	4.85	5.11			
Blue marlin/Makaira bleu/ Marlin azul <i>Makaira indica</i>		< 80 kg/pc	4.75	5.00			
		> 80	4.85	5.11			
Thornback ray/ Raie bouclée Raya de clavos <i>Raja clavata</i>	Fresh, wings	300-500 g/pc	5.96	6.27	Italy CPT	Imported	
		400-600	6.52	6.86			
	Wings, skin-less, 20% glazing	150-300 g/pc	5.60	5.89	Spain CIF	Netherlands (Kingdom of)	
		300-600	5.95	6.26			=
> 600		6.10	6.42	=			
Crimson jobfish/ Colas fil/Panchito hebra <i>Pristipomoides filamentosus</i>	Whole, gutted	100-500	2.90	3.05	FOB	Spain	
		2-3 pc/kg	3.05	3.20	France/ Italy CIF	Yemen	
		3-5	3.57	3.75			
		5-10	3.71	3.90	+		



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin			
SEABASS/SEABREAM/ MEAGRE						February 2025			
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc	4.60	4.84 =	Greece FOB	Greece			
		300-450	5.30	5.58 +					
		450-600	5.80	6.11 +					
		600-800	7.00	7.37 =					
		800-1000	8.00	8.42 -					
		> 1000	10.00	10.53 -					
		200-300 g/pc	4.90	5.16 =	Italy CIF				
		300-450	5.60	5.89 +					
		450-600	6.10	6.42 +					
		600-800	7.30	7.68 =					
		800-1000	8.30	8.74 -					
		> 1000	10.30	10.84 -					
		200-300 g/pc	4.97	5.23 =	France CIF				
		300-450	5.67	5.97 +					
		450-600	6.17	6.49 +					
		600-800	7.37	7.76 =					
		800-1000	8.37	8.81 -					
		> 1000	10.37	10.92 -					
		200-300 g/pc	4.96	5.22 =	Spain CIF				
		300-450	5.66	5.96 +					
		450-600	6.16	6.48 +					
		600-800	7.36	7.75 =					
		800-1000	8.36	8.80 -					
		> 1000	10.36	10.91 -					
		200-300 g/pc	5.00	5.26 =	Germany CIF				
		300-450	5.70	6.00 +					
		450-600	6.20	6.53 +					
		600-800	7.40	7.79 =					
		800-1000	8.40	8.84 -					
		> 1000	10.40	10.95 -					
		200-300 g/pc	4.97	5.23 =	Portugal CIF				
		300-450	5.67	5.97 +					
		450-600	6.17	6.49 +					
		600-800	7.37	7.76 =					
		800-1000	8.37	8.81 -					
		> 1000	10.37	10.92 -					
	Fresh - whole farmed	200-300 g/pc	5.24	5.52 =	UK CIF				
		300-450	5.94	6.25 +					
		450-600	6.44	6.78 +					
		600-800	7.64	8.04 =					
		800-1000	8.64	9.09 -					
		> 1000	10.64	11.20 -					
	H&G, gutted, without scales, 20% glazing	200-300 g/pc	5.70	6.00 =	Spain CIF	Türkiye			
		300-400	5.80	6.11 =					
		400-600	5.90	6.21 =					
		800-1000	12.30	12.95 =					
	Fillets, skin-on, 20% glazing	80-120 g/pc	8.50	8.95 =					
		120-160	9.40	9.89 =					
		> 160	9.90	10.42 =					
	Fresh - whole - wild, from trawling	800-1000 g/pc	12.50	13.59 =	France wholesale	France			
		1000-2000	14.50	15.76 +					
		2000-3000	17.50	19.02 +					
		1000-2000 plus	15.00	16.30 -					
	Fresh - whole - wild, from line fishing	2000-3000	23.00	25.00 +					
		> 3000	24.50	26.63 -					
		Fresh - whole - farmed	400-600 g/pc	10.50			11.41 =		
			600-800	11.50			12.50 =		
	800-1000		12.50	13.59 =					
		300-400 g/pc	4.78	5.03 +	Italy CPT	Greece			
		400-600	5.33	5.62 +					
		600-800	6.31	6.64 +					
		Large	12.10	12.74 =		Italy (Orbetello)			
		Medium	10.10	10.63 =					
		Small	7.80	8.21 =					
	Fresh, wild	500-1000 g/pc	12.91	13.59 -		Morocco			
		1000-2000	11.56	12.17 -					
	Fresh, wild, line caught	500-1000 g/pc	14.50	15.26 -					
		1000-2000	19.78	20.82 =					
		2000-3000	30.61	32.22 =					
	Fresh, wild		31.00	32.63 =	wholesale	Europe			
Fresh, farmed	300-400 g/pc	5.00	5.26 -						



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin					
SEABASS/SEABREAM/ MEAGRE (cont.)						February 2025					
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		200-300 g/pc 300-450 450-600 600-800 800-1000	3.66 5.33 5.70 6.71 9.61	3.85 = 5.61 = 6.00 = 7.06 - 10.12 -	Italy CIF	Greece					
	Fresh, filets	70-100 g/pc 100-140 140-180	11.10 11.65 14.92	11.68 + 12.26 + 15.71 +			CPT				
	Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.50 5.90 6.00 7.00 8.00 10.00	5.79 + 6.21 + 6.32 + 7.37 = 8.42 - 10.53 =		Greece FOB				
			200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.80 6.20 6.30 7.30 8.30 10.30	5.99 + 6.41 + 6.63 + 7.68 = 8.74 - 10.84 =		Italy CIF				
			200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.87 6.27 6.37 7.37 8.37 10.37	6.18 + 6.60 + 6.71 + 7.76 = 8.81 - 10.92 =		France CIF				
			200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.86 6.26 6.36 7.36 8.36 10.36	6.17 + 6.59 + 6.69 + 7.75 = 8.80 - 10.91 =		Spain CIF				
			Fresh - whole farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.90 6.30 6.40 7.40 8.40 10.40		6.21 + 6.63 + 6.74 + 7.79 = 8.84 - 10.95 =		Germany CIF	Greece	
200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000				5.87 6.27 6.37 7.37 8.37 10.37	6.18 + 6.60 + 6.71 + 7.76 = 8.81 - 10.92 =	Portugal CIF					
200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000				6.14 6.54 6.64 7.64 8.64 10.64	6.46 + 6.88 + 6.99 + 8.04 = 9.09 - 11.20 =	UK CIF					
Fresh - wild				500-1000 g/pc 1000-2000 3000-4000	24.40 19.80 16.40	25.68 20.84 17.26			Spain CIF	France	
				Whole, gutted, scaleless	200-300 g/pc 300-400	6.50 6.80			6.84 ^ 7.16 ^		Türkiye
				Fillets, skin-on, 20% glazing	80-120 g/pc 120-160	10.50 10.65			11.05 + 11.21 +		wholesale
Fresh, wild					24.00	28.92 +			France wholesale	France	
Fresh, farmed					6.45	7.77 +				EU	
Fresh, wild				500-800 g/pc 800-1000 > 1000	19.00 21.00 23.00	20.00 = 22.11 = 24.21 =				France	
Fresh - farmed				300-400 g/pc 400-600 600-800 800-1000	9.00 10.40 11.40 12.40	9.47 = 10.95 = 12.00 = 13.05 =					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
SEABASS/SEABREAM/ MEAGRE (cont.)						February 2025		
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh, farmed	300-400 g/pc	6.30	6.63 =	Italy CIF CPT	Greece		
		200-300 g/pc	5.57	5.86 +				
		300-400	5.66	5.96 +				
		400-600	5.67	5.97 +				
		600-800	5.85	6.15 +				
		800-1000	6.64	6.99 +				
		1000-1500	8.39	8.83 +				
	Fresh, fillets	70-100 g/pc	12.49	13.15 +				
		100-140	12.44	13.09 +				
		140-180	12.22	12.86 +				
	Fresh - wild	800-1000	18.83	19.82 -				Morocco
		1000-2000	20.44	21.52 -				
		2000-3000	18.75	19.74 -				
		> 3000	16.75	17.63 -				
	Fresh - farmed	Large	11.40	12.00 =				Italy (Orbetello)
		Medium	10.20	10.74 =				
		Small	7.80	8.21				
White seabream/Sar/Sargo <i>Diplodus sargus</i>	Fresh		8.20	8.63 +			Senegal	
		300-500 g/pc	10.40	10.95 +			Spain	
		500-1000	11.90	12.53 -				
		1000-2000	11.51	12.12 -				
Meagre/Maigre commun/Corvina <i>Argyrosomus regius</i>	Fresh - whole farmed	800-1000 g/pc	6.50	6.84			Greece	
		1000-2000	7.81	8.22 +				
		> 2000	7.58	7.98 -				
	Fresh- whole, wild	0.5-1 kg/pc	10.28	10.82		Mediterraneo		
		1-2	10.80	11.37				
		2-4	10.75	11.32				
		3-5	10.75	11.32				
		5-10	10.57	11.13				
		10-15	12.20	12.84				
		15-20	10.75	11.32				
		20-30	14.25	15.00				
			10.00	10.53 =				
	Fresh, cultured		8.40	8.84 +	Spain wholesale			
		> 1000 g/pc	13.50	14.21 =	France wholesale	France		



The European Fish Price Report is a monthly GLOBEFISH publication. This issue was prepared by Helga Josupeit, Rodrigo Misa, and Firoza Buranudeen.

PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight
CIF	Cost, Insurance and Freight
CIP	Carriage and Insurance Paid To
CPT	Carriage Paid To
DAT	Delivered at Terminal
DAP	Delivered at Place
DDP	Delivered Duty Paid
EXW	Ex Works
FCA	Free Carrier
FAS	Free Alongside Ship
FOB	Free on Board

PRODUCT FORM

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

CURRENCY RATES

		US\$	EUR
Canada	CAD	1.42	1.49
Norway	NOK	11.10	11.67
USA	USD		1.05
EU	EUR	0.95	
Denmark	DKK	7.11	7.46
Russia	RUR	91.07	95.50
Poland	PLN	3.97	4.17
UK	GBP	0.79	0.83

Exchange Rates 15.2.2025

Acronyms

FAD	Fish aggregating device
SFPAs	Sustainable Fisheries Partnership Agreements
NSC	Norwegian Seafood Council
ICCAT	International Commission for the Conservation of Atlantic Tunas
IATTC	Inter American Tropical Tuna Commission

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
^	New insertion
	Not updated since last issue

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Food and Agriculture
Organization of the
United Nations

EUROPEAN PRICE REPORT

GLOBEFISH

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