



# EUROPEAN PRICE REPORT

**Issue 12/2013  
December 2013**

*The **European Fish Price Report**, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.*

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## LATEST TRENDS



### Breakthrough in WTO negotiations reached in Bali

At the WTO Ministerial meeting in Bali, the Doha Round of multilateral trade negotiations finally produced its first results, twelve years after the initial launch in 2001. The Bali meeting, seen by many as the last chance to move the negotiations forward, on 7 December reached consensus on the "mini-package" that trade diplomats had been working on for the last three months. The deal in Bali addresses three main areas: the Agreement on Trade facilitation; some Agriculture issues; and Development issues. This will enable future negotiations on issues such as small vulnerable economies, fisheries subsidies, and trade and environment, including climate change, to take place. More info at: <http://www.globefish.org/breakthrough-in-wto-negotiations-reached-in-bali.html>

### The European Parliament renewed preferential tariffs for Ecuador for one year

The European Parliament has approved the renewal of its Generalized System of Preferences (GSP plus) for Ecuador for another year, up to December 2014. This decision will benefit 85% of Ecuador's exports to the European Union.

### *A farewell message for our long-term and appreciated editor, Hilary Cochrane*

*The GLOBEFISH team would like to say goodbye to its precious editor. This issue of the European Price Report is the last in a long series of reports edited by Hilary. Now back in South Africa, she has chosen to dedicate more time to her family and personal activities. We wish to thank Hilary for her meticulous and high quality work over the years.*

*Good luck and thank you, Hilary!*



One of the main products that would have been at risk is tuna, because if preferences were not renewed, from January 2014 an import duty of 24% would have been imposed. The ratification will see Ecuadorian tuna exports to the EU continue to enjoy a 0% duty tariff. The decision will also have a big impact on shrimp trade, as Ecuador is the number one supplier to the EU with about 13% of total EU imports.

Negotiations towards a trade agreement will be necessary to continue to guarantee Ecuadorian goods better access to the European common market.

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## GROUND FISH

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From 1 January to 11 December 2013, **Alaska pollock** catches in the **Russian** Far East region amounted to 1.527 million tonnes (1.7% lower compared with the same period in 2012). The TINRO-centre (Pacific Research Institute of Fisheries and Oceanography) has put forward recommendations that total catches in 2014 for the Russian Far East do not exceed 3.907 million tonnes. For the first quarter of 2014, the industrial quota would be 952 000 tonnes, of which 782 000 tonnes (82%) is for Alaska pollock, 77 000 tonnes (8%) for herring and 24 000 tonnes (2.5%) for cod. Exports of Alaska pollock, from January to October this year, increased by 4% compared with last year reaching a total of 690 900 tonnes. Good demand and steady growth of prices have been the main positive factors for the Russian fishing companies in the Far East. In terms of value, the average export price for Alaska pollock went up by 4% to USD 1.2/kg, compared with the same period last year. The domestic market is seeing prices tending higher mainly because of a lack of offers resulting from increased exports. Alaska pollock, headless >25 cm went up to RUB 55-57/kg (USD 1.68-1.74/kg) on the Vladivostok wholesale market.

In November, the value of exports of **Norwegian cod**, **saithe** and **haddock** totalled NOK 886 million, corresponding to a 20% decrease on the same period last year and mainly attributable to a decline in Norwegian cod clipfish exports. However, the Norwegian Seafood Council explained that, at this time last year, exports were exceptionally high because to the large volume of clipfish stocks going to the EU, but under normal circumstances the figure for November is on a par with previous years.

Few sales activities are reported for **Barents Sea cod** this month. The market remains low but the cold winter may bring an increase in prices.

On 9 December, the **Norwegian** Directorate for Fisheries announced the transfer of 170 tonnes of **cod** quota for each of 89 trawler licenses, giving a total of 15 130 tonnes. The Norwegian government is transferring cod quota from the inshore fleet to the large trawlers and longliners in an effort to harvest its portion of the one million-tonne cod quota in the **Barents Sea**, shared with Russia.

**Pacific cod** prices continue to be on an upward trend this month, after a very long period of low prices, which boosted consumption. In Europe demand is increasing but supply is rather low.

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## FLAT FISH

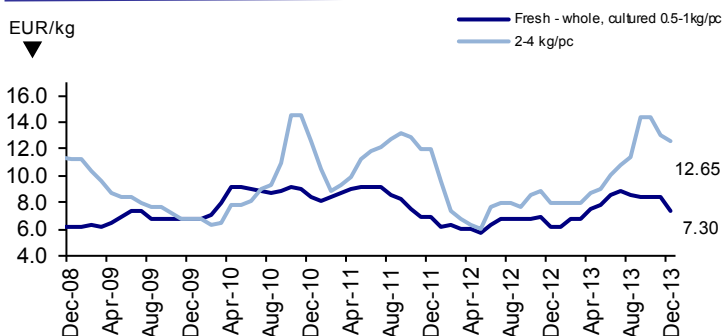
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Farmed **turbot** sales have been particularly low in November in spite of good supply, and even oversupply of small-sized turbot below 1.0 kg. This factor and the approaching

Christmas promotions have led to a price drop. Demand is expected to recover this month during the festive period. Farmers are reporting an increase in biomass as seawater temperatures continue to be good.

The **flatfish** market in general is reported to be stable.

**Turbot (farmed) - In Spain, origin: Spain**



## TUNA

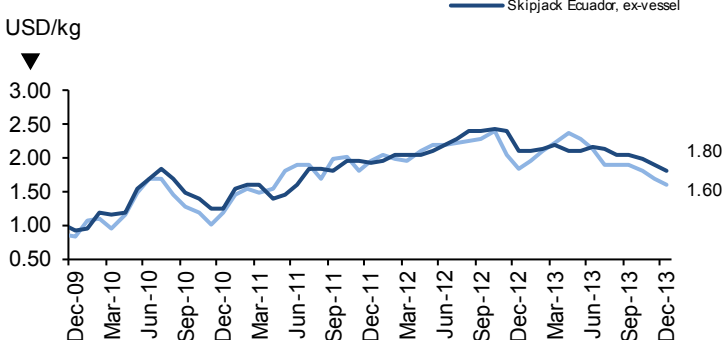
Fishing in the **Western and Central Pacific** has improved considerably following the lifting of the WCPFC FAD closure on 1 November, while demand in Bangkok has remained low thus causing the price of skipjack to slide further to USD 1 600/tonne CFR and lower.

Fishing has remained steady in the **Eastern Pacific** even with the second IATTC closure in place since 18 November and catches are expected to be at 2012 levels. Ecuadorian packers report a drop in orders from finished product buyers, especially those in the EU who were hoping for lower prices. The price of skipjack has dropped to USD 1 800/tonne ex vessel Manta as a result.

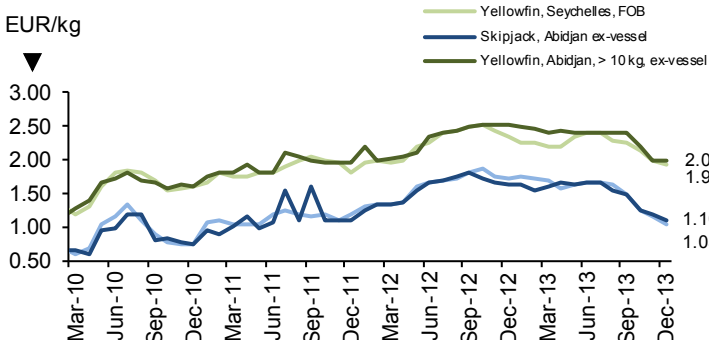
Good catches have been reported in the **Indian Ocean** during November, but with cold storage facilities at full capacity, the skipjack price has dropped further to EUR 1 050/tonne and yellowfin to EUR 1 925/tonne FOB Mahe. As the Indian Ocean canneries are full, purse seiners are transhipping their catches to other markets.

Catching in the **Atlantic Ocean** has slowed down but with low demand from local processors, the skipjack

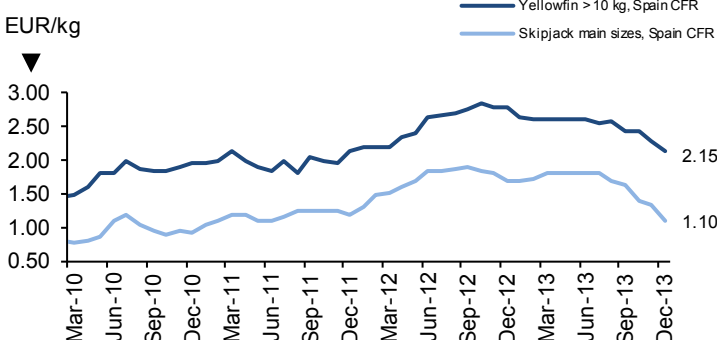
**Tuna - Pacific Ocean**



**Tuna - Indian/Atlantic Oceans**



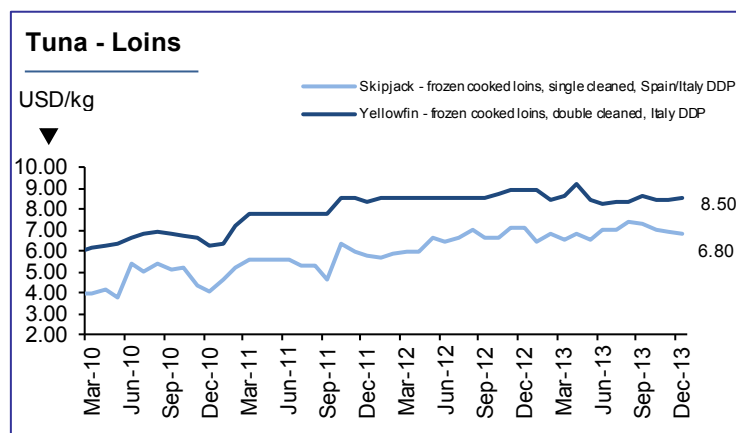
**Tuna - Spanish canneries**





price has fallen further to EUR 1 100/tonne ex vessel Abidjan. Meanwhile the yellowfin price remains at EUR 2 000/tonne.

The good supply of fish from the Indian and Atlantic Oceans coupled with weak demand caused prices in **Europe** to move downwards to EUR 1 100/tonne CFR for skipjack and EUR 2 150/tonne CFR for yellowfin. The market price for cooked and double cleaned yellowfin loins was steady at about USD 8 500/tonne DDP Italy. The EU 2014 quota for cooked and cleaned tuna loins is expected to be filled before the end of January because of high volumes already shipped from China, Philippines and Thailand.



Fishing nations from the **Western and Central Pacific Fisheries Commission (WCPFC)** concluded their meeting on 6 December and agreed to reduce the longline bigeye tuna catch by 10-30% for foreign fishing nations, to freeze the entry of new purse seine and longline vessels to the fishery and to retain the four-month ban on the use of fish aggregating devices (FADs). However, many were disappointed that the meeting failed to go far enough in addressing the problems of overfishing and did not take sufficient conservation and sustainability measures. Last month, the **International Commission for the Conservation of Atlantic Tunas (ICCAT)** rejected pressure to increase quotas for bluefin tuna and decided to keep the Atlantic bluefin tuna quota for 2014 at same level as this year.

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## SMALL PELAGICS

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The recent adverse weather conditions limited fishing activities in **Iceland, Denmark and Norway**, resulting in modest landings. In **Iceland**, total catches for the **herring** season reached 46 808 tonnes (against the 80 485 tonne quota), while the **spring spawning herring** total remained at 90 700 tonnes (against the Icelandic 93 058 tonne quota). In **Denmark**, total **sprat** landings this year are now officially at 157 652 tonnes (with 61 703 tonnes caught from August to November). The **Norway pout** total was reported at 32 770 tonnes. The availability of higher quality **fishmeals** is still rather limited, but standard fishmeal is readily available. In **Norway** the total spring spawning herring catch is reported at 352 837 tonnes against the 376 757 tonne quota (mainly for human consumption). The Norway pout total reached 45 694 tonnes (all for oil/meal) against the 157 000 tonne quota. Total sales of fish feed were 1 432 764 tonnes, down 4% from last year. The value of Norwegian exports of both mackerel and herring for the period January to October was down on last year's figures. The most important markets for Norwegian exports remain Russia and China for mackerel and Russia and Germany for herring.

**Atlanto-Scandian herring** prices are reported to have dropped surprisingly sharply since the start of the season (despite this year's quota cut of 25%), as suppliers were eager to sell before the end of the year. Competition was strong and sellers lowered their prices to avoid a repeat of early 2013 when large stocks were carried through

from the Christmas season. However, the drop appears to have stopped and it is hoped that prices will improve in January. On the contrary, the market for **mackerel** is reported to be quite steady for all sizes, with prices roughly at the same level as at the start of the season.

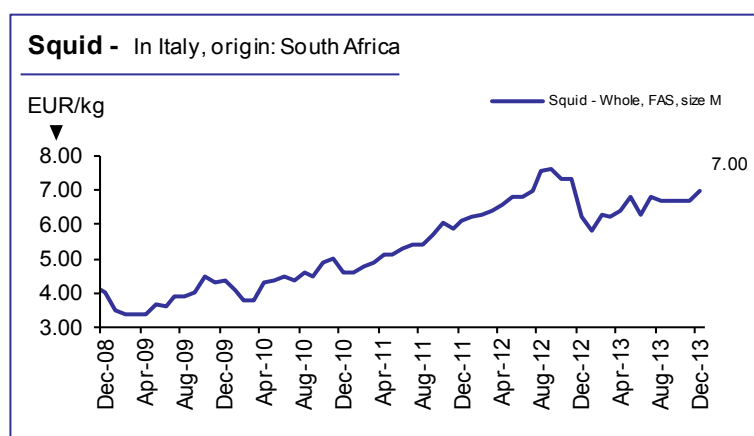
**Greenland** may become a more significant player in the northeast Atlantic mackerel fisheries. This year a total of 55 000 tonnes were caught out of the research quota of 70 000 tonnes, a ten-fold increase from 2011. This is further evidence of Iceland's claim that mackerel stocks have shifted further west.

Total Pacific and Atlantic **herring** catches in **Russia** during the period 1 January to 11 December 2013 reached 410 700 tonnes, 7 000 tonnes more compared with last year. The quota for Pacific herring alone for 2013 was 392 000 tonnes, including a small research quota. Within the Pacific herring fishery, two populations (Oluterskaya and Korfo-Karaginskaya herring) are particularly valuable because they are similar to Atlantic herring in quality, size and fat content. At the end of October, the quota for one of these fisheries, the Korfo-Karaginskaya herring, was revised down by 50 000 tonnes to 74 500 tonnes for 2013 and for 2014 this quota could increase slightly to 75 200 tonnes. Exports of Pacific herring for the first ten months of 2013 amounted to 194 800 tonnes, mainly to South Asian markets such as the People's Republic of China and the Republic of Korea. Various barriers to trade within Russia mean that domestic demand for Pacific herring is weak and this product is largely exported. Prices for Pacific herring on the wholesale market in the Far East are quite low at present because of good supply. Prices of Pacific herring for > 200-300 gr/pc are in the range of RUB 18-20/kg (USD 0.55-0.61/kg) and > 300 gr/pc ranges from RUB 29 to 30/kg (USD 0.89 to 0.92/kg). Oluterskaya herring > 400 gr/pc is stable at RUB 45-50/kg (USD 1.37-1.53/kg), but there is a lack of supply on the domestic market because the major part of the catch is exported.

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## CEPHALOPODS

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**Squid** catches continue to be appalling in **South Africa**. This has been the worst opening ever after the closed season. It is reported that the industry may appeal for state assistance as the situation is considered a disaster. With no catches, and no stock, prices are hypothetical, and probably at around last month's levels. There is also concern that, with the lack of supply to the market, customers will turn

to alternative species and the market share of South African squid may be permanently eroded.

**Giant squid** landings in Peru and Chile remain very poor. Chile expects better landings in the coming days, while Peru has reduced the number of vessels targeting giant squid because the mahi mahi season has started and fishermen prefer to focus on this resource, as it provides more profitable returns. Demand for giant squid has not increased this month.

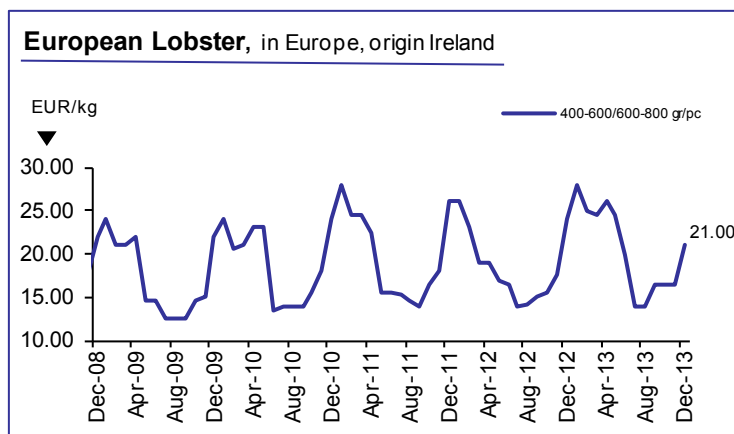
In **Morocco**, following an almost three-month biological fishing ban, **octopus** fishing resumed on 1 November and will last until 31 March 2014 in the southern zone (south of Boujdour). This is the most important area for octopus. The Secretary General of the Department of Marine Fisheries in Morocco indicated that the octopus stocks have recovered now and this should be maintained by good management practices. The overall quota has been set at 21 500 tonnes and is distributed as follows: offshore segment: 13 545 tonnes; coastal segment: 2 365 tonnes; artisanal segment (Dakhla stock): 5 590 tonnes. The recovery of octopus stocks has been achieved thanks to the cooperation of public and private stakeholders, and is supported by controls, monitoring and traceability schemes, in particular by the use of the Vessel Monitoring System (VMS) by the coastal fleet.

## CRUSTACEANS

**American lobster** catches in Maine remained poor in the last few weeks. If the situation does not improve soon, live lobster prices may be high during the Christmas period. If live lobster prices are high, this would boost frozen sales.

**Norway lobster** is in the off season.

Demand for **European-caught crustaceans**, such as *Cancer pagurus* and *Homarus gammarus*, is rising in anticipation of the end-of-year festive season.



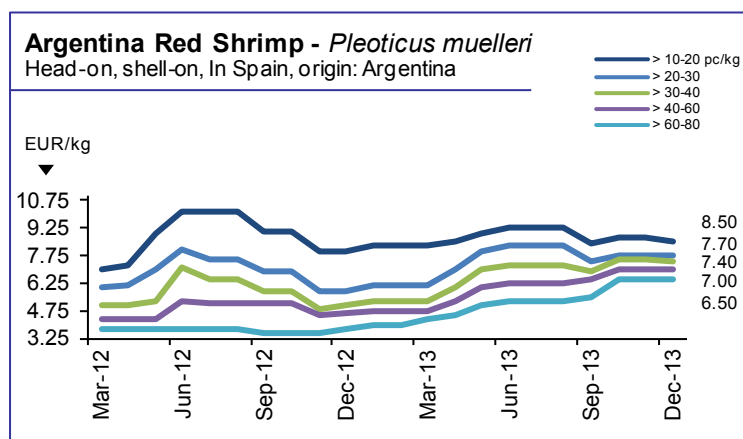
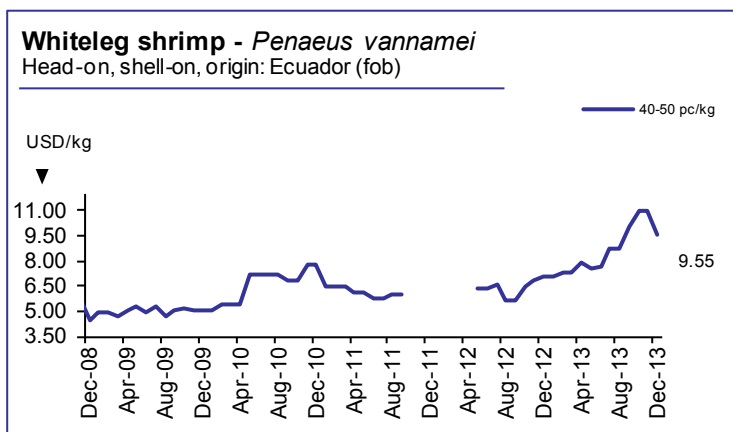
## SHRIMP

In **India**, after confirmation of the presence of early mortality syndrome (EMS), probably resulting from intensive farming practices by some farmers, the Marine Products Export Development Authority (MPEDA) announced on 21 November a temporary halt for shrimp farming from end of November until February, in order to prevent and control the spread of the disease. The notification was a surprise to farmers and exporters and controversy over this decision has resulted in the authority of the MPEDA being called into question. Therefore, Indian shrimp hatcheries may not observe the farming holiday.

In **Thailand**, signs of recovery from EMS are apparent in most of the farming areas and the survival rate of shrimp in ponds continues to improve. Farmers are following the advice of practising lower density stocking. Industry sources, meanwhile, predict a 20% increase in 2014 production, compared with the estimated production of 250 000 tonnes in 2013.

Our correspondent in **Indonesia** reports that the government has become very strict regarding shrimp imports in order to prevent EMS and any other shrimp-related diseases.

Supply for **vannamei** remains tight worldwide with resultant high prices. A small decrease of FOB prices has been seen currently as the seasonal demand for both the Christmas holiday and the Chinese New Year is over but in general prices remain high because of supply constraints. Price levels for next year will depend on end-of-year consumption.

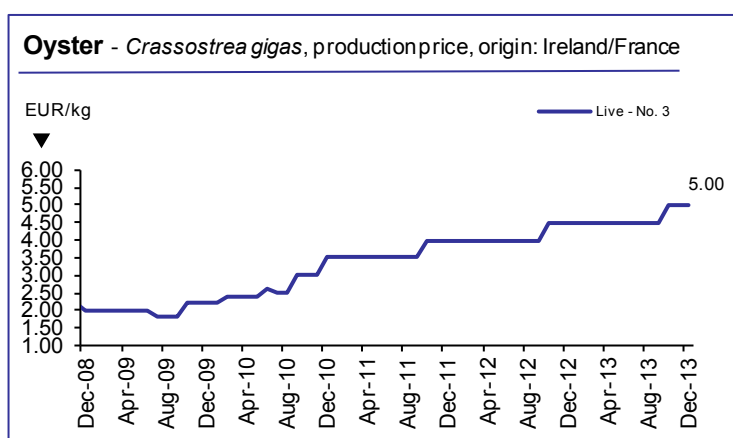


The **Argentine red shrimp** fishery in national jurisdiction waters closed in mid-November and catches reached a record high level for 2013. The significant increase in exports from Argentina to non-traditional markets, coupled with a general sharp price increase for vannamei on all markets, had pushed Argentine *Pleoticus muelleri* prices up. However, the recent slowdown in demand from Asian markets, as

well as the increase in tariff rates for imports into the European Union from 1 January 2014 from 4.2% to 12%, caused prices to decline at origin, although this was limited by the small amount of available stock. Stocks are relatively good at destinations and prices for the Christmas period are quite stable. End-of-year sales and stocks remaining after this period will have a major influence on 2014 first-quarter prices.

## BIVALVES

As usual at this time of year, more than 50% of **French oyster** production will be consumed during the upcoming festive season. However, this year's supply is limited as a result of both spat mortality and the more recent problems of adult oyster mortality. Spat mortality is a problem that first appeared in 2008, but has improved this year, while adult mortality has brought about losses of almost 40% in recent months. Despite the reduction in supply, experts report that stocks will be sufficient to cover the seasonal peak in consumption. The difference with past years is that the retail sector has reduced promotion campaigns a month or two before



Christmas. Prices remain high but will not increase further at retail level because of consumer resistance to paying more for luxury items.

On the **French market**, Dutch **mussels**, as well as Bouchot, Irish and Spanish mussels are available but Dutch mussels are the most plentiful. In **Chile**, **mussel** production has started slowly. Farmers are expecting to harvest mainly in December, which is six weeks later compared with last year.

Volumes of **scallop** harvested in **Peru** are decreasing and consequently price of raw material is going up. Producers are expecting a rapid reaction from key markets, such as France and USA, as the season is anticipated to finish in February.

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## SALMON

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**Atlantic farmed salmon** prices remain remarkably high in mid-December despite some recent softening of prices as processors scale down activities in anticipation of the Christmas break. Strong demand in Europe, the USA and Brazil contributes to a tight market with supply still inadequate to satisfy buyers as Chile's production is less than expected. The USA has started to look more towards Norway again as a supplier in addition to Chile and Canada. The long-term consequence of such high prices, however, is starting to cause concern as producers and retailers are unable to pass on costs to consumers. In Russia, for example, import volumes from Norway dropped 19% compared with last year.

Norwegian producers in particular are benefiting from the tight market and have registered strong results during the year. Export volumes are slightly down compared with last year but average prices are up as much as 44% for the month of November compared with the same month a year earlier.

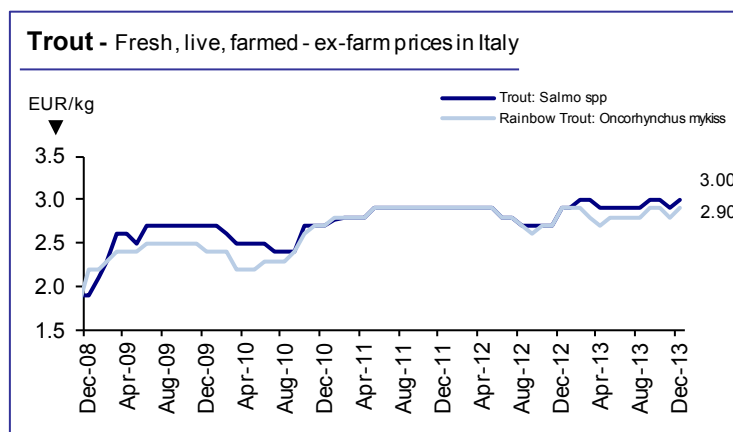
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## TROUT

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As for Atlantic salmon, tight supply of **Norwegian trout** keeps prices high. During the period from January to October this year, the export value of Norwegian fjord trout totalled NOK 1.9 billion, corresponding to an increase of NOK 469 million compared with the same period last year. The biggest markets for Norwegian fjord trout remain Russia, Belarus and Japan.

In Italy, availability in ponds for salmon trout and rainbow trout is reported to be very limited with a subsequent slight increase in prices.




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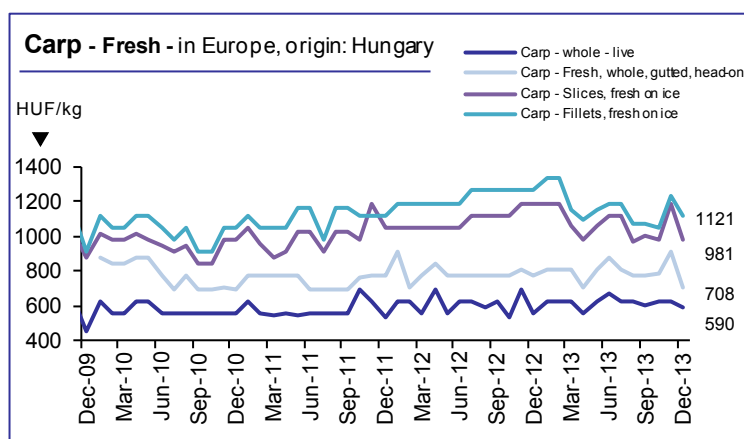
## FRESHWATER FISH

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Prices of fresh **Nile perch** fillets are on an upward trend on the European market.



In **Hungary**, prices of **live carp** have started to decrease with the beginning of the traditional pre-Christmas sale period.

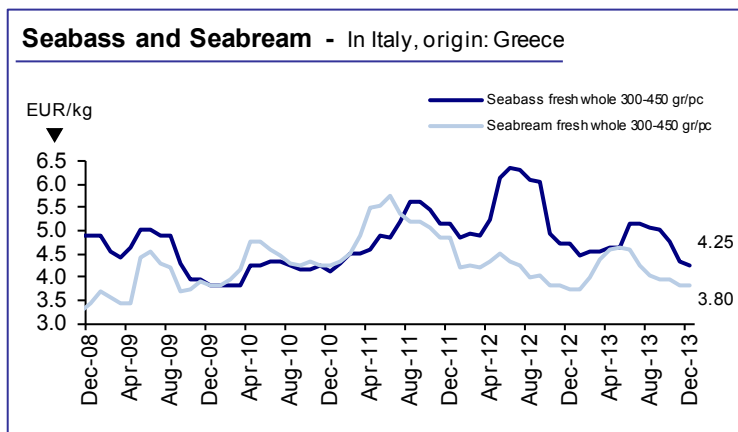


## NON TRADITIONAL SPECIES

The market for **cobia** is reported to be good at present in Italy and France, mainly for 2-3 kg/pc and 4-5 kg/pc sizes. The price on European wholesale markets is around EUR 7.00-8.00/kg. Cobia is mainly used for ethnic food and, more particularly, in Japanese restaurants.

## SEABASS/SEABREAM

Despite the large demand boost in the run-up to Christmas, prices for **seabass** and **seabream** have not moved as expected and, in fact, most producers reported weaker prices during the month. The seasonal demand surge is less than anticipated and supply remains ample for current needs. Although many producers now have reduced significantly their biomass holdings over the last few months, remaining supplies should still be able to cover demand over the next semester although some firming of prices is to be expected.



The financial results published for the first nine months of the year for producers show weaker margins and results. Volumes were up slightly, but average prices down almost 5% compared with the previous year. Higher feed costs also contributed to the


weaker results. Further consolidation of the sector is to be expected with private equity investors now looking towards economies of scale and cost reductions as well as volume growth in the long term.

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
GROUND FISH							December 2013	
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh gutted		1.66	2.28	-	Poland FOB	Baltic Sea	
	Minced frozen (for baby food)		2.35	3.22		France DDP	Norway	
	IQF portion, single frozen	100-150 gr/pc	5.90	8.08	=	Italy CIF CPT	Iceland	
	Fresh - fillet	100-200 gr/pc	5.86	8.03	-		Denmark	
		200-400	7.20	9.86	=			
	Fresh - Whole	1-2 kg/pc	5.30	7.26	-		Spain FOB	
		2-4	5.94	8.14	-			for Spanish market
	Fillet	4-8 oz	4.10	5.62				
	8-16	3.80	5.21			Spain (origin: Barent Sea)		
Hake/Merlu/Merluza <i>Merluccius capensis</i>  <i>Merluccius productus</i>  <i>Merluccius gayi</i>	B&P block		2.80	3.84	=	Italy CIF	Namibia	
	Minced block		1.58	2.16	=			
	IQF portion, trapeze	90-110 gr/pc	5.30	7.26	+	Spain CIF	USA	
	Fillet, PBO		2.46	3.37	=	Peru FOB (for EU market)	Peru	
	Minced block		1.35	1.85	=			
	H&G	100-200 gr/pc	1.02	1.40	=			
	Fillet, skin-on, PBO, IQF	2-4 oz	2.41	3.30				
Hoki - Grenadier/ Grenadier/Merluza <i>Macruronus magellanicus</i> <i>Macruronus novaezelandiae</i>	Block		No quotations			Spain CIF	Chile	
	Block - PBO						Argentina	
	Pieces block					CIF	New Zealand	
	Fillet block		2.52	3.45	=			
Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Fillet (for baby food)		No quotations			Europe DAP	USA	
Surimi (Alaska pollack)	Stick - Paprika	250 gr/pc	2.37	3.25	+	France CFR	Spain	
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>	Minced A (for baby food)		No quotations			Europe DDP	Norway	
Monkfish/Baudroie/ Rape <i>Lophius spp.</i>	Fresh - Tail	0.3-0.5 kg/pc	12.35	16.92	+	Italy CPT	UK	
		0.5-1	12.96	17.75	+			
		1-2	13.20	18.08	+	FCA	France	
		> 2	13.02	17.84	+			
	Fresh - whole	0.5-1 kg/pc	5.30	7.26	+	Spain DDP	Namibia	
		1-2	6.30	8.63	+			
Tails, skin-off, IWP	100-250 gr/pc 250-500 500-1000 > 1000	No quotations						
Haddock/Eglefin/Eglofino <i>Melanogrammus aeglefinus</i>	H&G	< 0.8 kg/pc	NOK 19.00	2.25	3.09 =	Norway FCA	Norway	
FLATFISH							December 2013	
Turbot/Rodaballo <i>Psetta maxima</i>	Fresh - whole	0.5-1 kg/pc	7.30	10.00	-	Spain CIF	Spain	
	cultured	1-2	9.30	12.74	-			
		2-3	12.65	17.33	-			
		3-4	16.15	22.12	-			
	Fresh - whole	0.5-1 kg/pc	17.70	24.25	+	Netherlands		
	wild	1-2	18.20	24.93	+			
		2-3	21.70	29.73	+			
		3-4	27.70	37.95	+			
		4-6	32.70	44.80	+			
		> 6	37.70	51.64	+			


Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
			As stated	EUR    USD		
FLATFISH (CONT.)						December 2013
Turbot/Rodaballo <i>Psetta maxima</i> (cont.)	Fresh - whole	0.8-1 kg/pc	7.72	10.58 +	Italy FCA	Spain
		1.5-2	8.66	11.86 +		Netherlands
		1-1.5	8.76	12.00 +		
		2-2.5	12.50	17.12 +		
		0.5-1 kg/pc	7.53	10.32		
		0.7-1	8.73	11.96		
		1-2	9.94	13.62		
		> 3	11.63	15.93		
Sole/Sole/ Lenguado <i>Solea vulgaris</i>	Fresh - whole	< 170 gr/pc	9.00	12.33 +	Spain CIF	
		160-220	9.50	13.01 =		
		210-300	10.90	14.93 -		
		300-400	13.20	18.08 -		
		400-600	18.20	24.93 -		
		600-800	20.20	27.67 -		
		800-1000	17.70	24.25 -		
	Fresh - whole	No. 1	5.00	6.85 *		
		No. 2	4.10	5.62 *		
		No. 3	3.90	5.34 *		
		No. 4	3.70	5.07 *		
	Fresh - whole	No. 2	15.00	20.55	Italy CIF	
		No. 3	11.23	15.38 -		
		No. 4	9.42	12.90 +		
Fresh - gutted	No. 2	14.98	20.52 -	FCA		
	No. 3	10.23	14.01 -			
	No. 4	7.92	10.85 +			
	No. 5	7.20	9.86 +			
Tonguesole/ Sole-langues/ Lenguas nep <i>Cynoglossus spp</i>	Fillet (for baby food)		No quotations		Europe DAP	USA
	Fillet (for baby food)		5.70	7.81	DDP	Gambia
			7.00	9.59		Senegal
European plaice/ Plie d'Europe/ Solla europea <i>Pleuronectes platessa</i>	Fresh - whole	150-300 gr/pc	No quotations		Spain CIF	Netherlands
		300-400			Netherlands FOB for Italian market	
		400-600				
	IQF, white skin-on, 25% glaze	No. 2	3.95	5.41 =		
			4.15	5.69 =		
European Flounder/ Flet d'Europe/ Platija europea <i>Platichthys flesus</i>	Fresh - whole		1.41	1.93 -	Italy CPT	Denmark
					CIF	Netherlands
	Fillet		6.25	8.56 *		
	Fresh - whole		1.95	2.67 =	FCA	
TUNAS/BILLFISHES						December 2013
Tuna/Thon/Atún <i>Thunnus spp.</i>	Skipjack - whole	main size	1.17	1.60 -	Bangkok CFR	Western/Central Pacific Ocean
	Skipjack - whole		1.31	1.80 -	Ecuador ex-vessel	Eastern Tropical Pacific Ocean
	Skipjack - whole	main size	1.05	1.44 -	Seychelles FOB	Indian Ocean
	Yellowfin - whole		1.92	2.63 -		
	Skipjack - whole		1.10	1.51 -	Abidjan	Atlantic Ocean
	Yellowfin - whole	> 10 kg	2.00	2.74 =	ex-vessel	

Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
			As stated	EUR    USD			
TUNAS/BILLFISHES (CONT.)					December 2013		
Tuna/Thon/Atún <i>Thunnus spp.</i>	Skipjack - whole	main size	1.10	1.51 -	Spanish Canneries CFR	Various origins	
	Yellowfin - whole	> 10 kg	2.15	2.95 -			
	Skipjack - cooked & cleaned loins - vacuum packed	single cleaned	4.96	6.80 -	Italy DDP	Solomon Islands	
	Yellowfin - cooked & cleaned loins - vacuum packed	double cleaned	6.20	8.50 +			
	Skipjack - whole	1.8-3.4 kg/pr	1.35	1.85	Spain DDP	Côte d'Ivoire	
	Yellowfin - whole	> 10 kg/pc	2.30	3.15			
	Yellowfin - whole	> 10 kg/pc	2.10	2.88 *			Indian Ocean
	Bigeye - whole	> 10 kg	1.80	2.47 *			
	Skipjack - whole	> 1.8 kg/pc	1.20	1.64 *	DAT		
	Yellowfin - whole	3-10 kg/pc	1.60	2.19 -			
	Yellowfin - loins		5.40	7.40 -	DAT	Atlantic Ocean	
	Skipjack - loins		4.50	6.16 =			CIF
	Skipjack - pre-cooked loins		4.01	5.50 -	Ecuador FOB (for European mkt)	Ecuador	
	Yellowfin - pre-cooked loins	single cleaning double cleaning	4.38 4.89	6.00 - 6.70 -			
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	Seafrozen	30-50-70 kg/pc 70-100	No quotations		Spain FOT	Spain	
SMALL PELAGICS					December 2013		
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Fresh - whole		2.58	3.53 +	Italy CPT	France	
	Whole	200-400 gr/pc 300-500	na		Netherlands FOB for Eastern Europe	UK	
			1.50	2.05			
Herring/Hareng/Arenque <i>Clupeidae</i>	Fresh - fillet		2.72	3.73 -	Italy CPT	Denmark	
	Fresh - whole	70-100 gr/pc	0.36	0.49 -	Poland FOB	Baltic	
Sprat/Sprat/Espadín <i>Sprattus sprattus</i>			No quotations				
Sardine/Sardine/ Sardina <i>Sardina pilchardus</i>	Fresh - whole		1.15	1.58 +	Italy CPT	Croatia	
			1.35	1.85 *		Spain	
CEPHALOPODS					December 2013		
Squid/Encornet/Calamar <i>Loligo spp.</i>	Frozen - whole	S (< 18 cm)	6.80	9.32 +	Italy CIF	South Africa	
		M (18-25)	7.00	9.59 +			
		L (25-30)	7.20	9.86 +			
		XL (>30)	7.20	9.86 +			
	Block FAS	9-12 cm	2.30	3.15 =	Spain CIF	Falkland Islands (Malvinas)	
		12-14	2.80	3.84 -			
		14-16	3.80	5.21 +			
Todarodes pacificus	cleaned tubes skinless, wingless	< 5 < 7	No quotations		Germany CFR	India	
Squid/Encornet/Calamar <i>Dosidicus gigas</i>	Fillet - clean, pack in block and bulk bag	A	0.99	1.35 =	Europe CFR	Peru	
			0.88	1.20 -		Chile	
	Tentacles - bailarina cut, pack in block and bulk bag	A	1.17	1.60 +		Peru	
	Raw wings - skin-on, pack in block and bulk bag	A	0.88	1.20 =			



Fish Species Trade Name	 Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
CEPHALOPODS (cont.)							December 2013
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Whole	T1		9.50	13.01 =	Spain DDP	Morocco
		T2		9.00	12.33 =		
		T3		8.50	11.64 =		
		T4		8.00	10.96 =		
		T5		7.50	10.27 =		
		T6		7.00	9.59 =		
		T7		6.50	8.90 =		
		T8		6.00	8.22 =		
		T9		5.50	7.53 =		
	Whole - FAS, no glaze	T1		5.08	6.96	Morocco FOB for Spanish mkt	
		T2		4.78	6.55		
		T3		4.18	5.73		
		T4		3.88	5.32		
		T5		3.68	5.04		
	Sushi slice 100% net weight	7 gr/pc 9		10.84	14.85 - 10.84 14.85 -	Europe CFR	Indonesia
	Boiled cut			5.11	7.00		
	Flower type 90% net weight	1-2 gr/pc > 2		2.74 2.41	3.75 - 3.30 -		
	CRUSTACEANS						
Whiteleg shrimp/ Crevette pattes blanches/Camarón patiblanco <i>Penaeus vannamei</i>	PD, chemical treatment 100% net weight treated with non-phosphate	31-40 pc/lb		11.46	15.70 -	Europe CFR	Indonesia
		41-50		10.66	14.60 -		
		51-60		9.89	13.55 +		
		61-70		8.94	12.25 +		
		71-90		8.18	11.20 -		
		91-120		7.74	10.60 +		
	Head-on, shell-on	30-40 pc/kg		10.13	13.88		Central America
		40-50		9.25	12.67		
		50-60		8.15	11.16		
		60-70		7.38	10.11		
		70-80		6.78	9.28		
		80-100 100-120		6.45 6.05	8.84 8.29		
	Head-on, shell-on	30-40 pc/kg		8.07	11.05 -	South/Central America FOB for European main ports	South/Central American
		40-50		6.97	9.55 -		
		50-60		6.17	8.45 -		
		60-70		5.91	8.10 -		
		70-80		5.62	7.70 -		
	Headless, shell-on IQF, 25% glaze	26-30		7.15	9.80 *	Germany CFR	Ecuador
		PD, IQF, 20% glaze	26-30 kg/pc		8.36		11.45 *
	31-40			7.52	10.30 *		
			41-50		7.15	9.80 *	
	Argentine red shrimp/ Salicoque rouge/ d'Argentine/Camarón langostín argentino <i>Pleoticus muelleri</i>	Head-on, shell-on	> 10-20 pc/kg		8.50	11.64 -	Spain EXW
> 20-30				7.70	10.55 -		
> 30-40				7.40	10.14 -		
> 40-60				7.00	9.59 =		
> 60-80				6.50	8.90 =		
FAS		10-20		8.00	10.96 -	CIF	
		20-30		7.50	10.27 -		
		30-40		7.20	9.86 -		
		40-60		6.90	9.45 -		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
CRUSTACEANS (Cont.)							December 2013
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	semi-IQF, head-on 25% glaze	6-8		8.61	11.80	Europe CFR	Bangladesh
		8-12		8.18	11.20		
		13-15		6.64	9.10		
		16-20		5.37	7.35		
		21-30		4.38	6.00		
		31-40		4.01	5.50		
	Headless net weight	13-15		14.96	20.50		India
		16-20		13.50	18.50		
		21-25		12.77	17.50		
		26-30		11.31	15.50		
		31-40		9.85	13.50		
		41-50		8.39	11.50		
	PD, IQF 25% glaze	8-12 pc/kg		12.15	16.65	Germany CFR	Bangladesh
		13-15		10.73	14.70		
		16-20		9.42	12.90		
		21-25		8.91	12.20		
		26-30		8.39	11.50		
		31-40		7.96	10.90		
	Head-on, shell-on - semi-IQF 25% glaze	41-50		7.45	10.20		India
		8-12 pc/kg		10.22	14.00		
		13-15		9.05	12.40		
		16-20		7.88	10.80		
		21-30		6.35	8.70		
		31-40		5.69	7.80		
PD, IQF 20% glaze	41-50		5.33	7.30			
	13-15 pc/kg		12.19	16.70 *			
	16-20		11.39	15.60 *			
	21-25		10.29	14.10 *			
	26-30		9.82	13.45 *			
	31-40		9.38	12.85 *			
Giant river prawn/ Bouquet géante/ Langostino de río <i>Macrobrachium rosenbergii</i>	Freshwater - head-on, shell-on, easy peel, IQF, 20% glaze,	< 5 pc/lb		13.58	18.60	Germany CFR	Bangladesh
		6-8		10.88	14.90		
		8-12		9.20	12.60		
		13-15		8.18	11.20		
		16-20		7.30	10.00		
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	Fresh - Whole 4X1.5 kg	21-30 pc/kg		13.70	18.77 +	Spain DDP	Netherlands
		16-20		15.70	21.51 +		
		10-15		18.20	24.93 +		
		8-12		20.20	27.67 +		
		6-9		24.70	33.84 +		
		4-7		29.20	40.00 +		
		3-5		32.20	44.11 +		
		> 40 pc/kg		8.20	11.23 =		Scotland
		31-40		9.50	13.01 =		
		21-30		11.70	16.03 =		
		16-20		14.20	19.45 =		
		10-15		17.20	23.56 =		
		6-10		21.80	29.86 =		
	Whole	00		11.85	16.23	Spain CIF	
		0		10.20	13.97		
		1		9.15	12.53		
		2		8.15	11.16		
		3		7.15	9.79		
		4		5.85	8.01		

Fish Species Trade Name	 Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
CRUSTACEANS (Cont.)							December 2013	
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	Whole	1-4 pc/kg		18.50	25.34	Spain DDP	Iceland	
		5-7		13.80	18.90			
		8-10		11.80	16.16			
		11-15		11.10	15.21			
		16-20		9.20	12.60			
		21-25		7.00	9.59			
		26-30		6.00	8.22			
European lobster/ Homard européen/ Bogavante <i>Homarus gammarus</i>	Live - bulk	400-600 gr/pc 600-800		21.00 21.00	28.77 + 28.77 +	France delivered to French vivier companies	Ireland	
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Frozen whole cooked popsicle (canners) (markets)	< 450 gr/pc	CAN	14.00	9.59	13.14	Europe CIF	Canada
		> 400	CAN	14.50	9.93	13.61		
		300 gr/pc						France DDP
Edible crab/Tourteau/ Buey de mar <i>Cancer pagurus</i>	Live	400-600 gr/pc		2.50	3.42 =	Delivered live to French vivier companies	Ireland	
		600-800		2.50	3.42 =			
BIVALVES							December 2013	
Oyster/Huître/Ostra <i>Crassostrea gigas</i>	Live	No. 3		5.00	6.85 =	France prod. price	Ireland/France	
Mussel/Moule/Mejillón <i>Mytilus edulis</i> <i>Mytilus galloprovincialis</i> <i>Mytilus chilensis</i>	Live - Bottom mussel			2.20	3.01 =	wholesale	France	
				1.90	2.60 =		Netherlands	
		Live - Rope	60-80 pc/kg		2.00	2.74 =	France wholesale	Spain
	IQF - shell-off, 7% glaze	200-300 pc/kg		3.30	4.52 +	Italy CIF	Chile	
	IQF cooked mussel meat	100-200 gr/pc 200-300		2.48 2.41	3.40 - 3.30 -	Europe CFR		
	IQF cooked whole shell	80-100 pc/kg		1.72	2.35 *			
	Whole with shell	60-80 pc/kg		1.72	2.35 *			
Scallop/Coquille Saint-Jacques/Vieira <i>Argopecten purpuratus</i>	meat, roe-on, IQF, 100% net weight, 10 kg bag	30-40 gr/pc		7.30	10.00 +	Peru FOB (for EU market)	Peru	
Razor shell/Couteau/ Navajas - <i>Solenidae</i>	IQF	10-12 cm		3.90	5.34 -	Spain CIF	Netherlands	
SALMON							December 2013	
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on Superior quality	2-3 kg/pc		No quotations		France DDP	Scotland	
		3-4						
		4-5						
		5-6						
		> 6						
	Fresh - gutted, head-on Superior quality	2-3 kg/pc		No quotations			Norway	
		3-4						
		4-5						
		5-6 > 6						
Fresh - head-on, gutted	1-2 kg/pc		4.50	6.16	Romania/Bulgaria DDP for Eastern Europe			
	4-5		5.40	7.40				
	6-7		5.50	7.53				

Fish Species Trade Name	Product Form	Grading	Price per kg As stated   EUR   USD			Reference & Area	Origin		
SALMON (Cont.)							December 2013		
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> (cont.)	Fresh - Whole - Ordinary	2-3 kg/pc		4.07	5.58	+	Italy FCA	Norway	
		3-4		4.37	5.99	+			
		4-5		4.41	6.04	+			
		5-6		4.40	6.03	-			
	Fresh - Whole - Superior	2-3 kg/pc		4.15	5.69	+	CIF	Denmark	
		3-4		4.53	6.21	+			
		4-5		4.57	6.26	-			
		5-6		4.67	6.40	-			
	IQF portion	100-150 gr/pc		10.50	14.38	+	Europe CFR CIF	Chile/Norway Chile	
Cubes 10X10X10			8.96	12.27	*				
Fillets Trim C IQF	0.9-1.3 kg/pc		7.88	10.80	*				
Bits and pieces	pieces > 30 gr		5.11	7.00	*				
Scrap meat				4.23	5.80	*			
TROUT							December 2013		
Trout/Truite/Trucha <i>Salmo</i> spp.	Whole, gutted, <b>fresh on ice</b>	0.25-0.4 kg/pc	HUF	1367	4.55	6.23	+	Hungary ex-farm	Hungary
	Fillet - farmed	200-400 gr/pc		7.10	9.73	+	Italy ex-farm	Italy	
	Live - farmed	500-700 gr/pc		3.00	4.11	+			
Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i>	Live - farmed	250-400 gr/pc		2.90	3.97	+			
	Gutted			4.10	5.62	+			
FRESHWATER FISH							December 2013		
Panga <i>Pangasius</i> spp.	Fillet - thawed			3.02	4.14	+	Italy CPT	Viet Nam	
	Fillet, IQF, white - 20% glaze	120-170-220 gr/pc		No quotations		Spain CFR			
	Fillet, interleaved, white - 20% glaze, skinless, boneless, belly-off, treated								
North African catfish/ Poisson-chat nord-africain/Pez-gato <i>Clarias gariepinus</i>	Fresh - whole, gutted, head-on	0.6-2.5 kg/pc		No quotations		Hungary EX-FARM	Hungary		
	Fresh gutted, skinned, head-off	0.4-2 kg/pc	HUF	1121	3.73 5.11			+	
	Fresh on ice - fillets, skinless		HUF	1514	5.03 6.90			+	
	Fresh on ice - slices		HUF	1085	3.61 4.94				
Carp/Carpe/Carpa <i>Cyprinus</i> spp.	Live	1.2-5 kg/pc	HUF	590	1.96 2.69	-			
	Fresh, whole, gutted, head-on	0.8-4.5 kg/pc	HUF	708	2.35 3.22	-			
	Fresh, whole, gutted, head-off	0.7-4.5 kg/pc	HUF	806	2.68 3.67	-			
	Fresh on ice - slices		HUF	981	3.26 4.47	-			
	Fresh on ice - fillets		HUF	1121	3.73 5.11	-			
Bighead carp/Carpe à grosse tête/Carpa capezona <i>Aristichthys nobilis</i>	Fresh gutted, head-off	0.8-3.5 kg/pc	HUF	567	1.89 2.58	+			
	Fresh on ice - slices		HUF	595	1.98 2.71	=			
	Fresh on ice - fillets		HUF	701	2.33 3.19	=			
Crucian Carp/ Carassin/Carpin <i>Carassius carassius</i>	Fresh - whole, gutted, scaled head-on - wild	0.2-0.6 kg/pc	HUF	560	1.86 2.55				
	Fresh on ice - fillets								
Grass carp/ Carpe herbivore/ Carpa china <i>Ctenopharyngodon idellus</i>	Fresh - whole, gutted, scaled head-off	0.8-3 kg/pc	HUF	1051	3.49 4.79				
	Fresh on ice - slices		HUF	1086	3.61 4.95				
	Fresh on ice - fillets		HUF	1149	3.82 5.23				
Nile perch/Perche du Nil/Perca del Nilo <i>Lates niloticus</i>	Fresh fillet	200-400 gr/pc		5.72	7.84	-		Tanzania	
		400-700 gr/pc		5.54	7.59	-			



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
			As stated	EUR    USD		
NON-TRADITIONAL SPECIES						December 2013
Sturgeon/Esturgeon/ Esturione <i>Acipenseridae</i>  <i>A.baeri</i>	Frozen - Whole	1.5-2 kg/pc	6.00	8.22	France CIF	France
	Gutted	5-7 kg/pc	6.00	8.22		
	Fillets	200-300 gr/pc	11.00	15.07		
		800-1000	11.00	15.07		
	Caviar (Aquitaine) metal boxes		1 500	2 055		
SEABASS/SEABREAM/MEAGRE						December 2013
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 gr/pc	3.25	4.45 -	Greece FOB	Greece
		300-450	4.05	5.55 -		
		400-600	4.50	6.16 -		
		600-800	6.85	9.38 -		
		800-1000	9.50	13.01 =		
		> 1000	10.10	13.84 =		
		200-300 gr/pc	3.45	4.73 -	Italy CIF	
		300-450	4.25	5.82 -		
		450-600	4.70	6.44 -		
		600-800	7.05	9.66 -		
		800-1000	9.70	13.29 =		
		> 1000	10.30	14.11 =		
		200-300 gr/pc	3.50	4.79 -	France CIF	
		300-450	4.30	5.89 -		
		450-600	4.75	6.51 -		
		600-800	7.10	9.73 -		
		800-1000	9.75	13.36 =		
		> 1000	10.35	14.18 =		
		200-300 gr/pc	3.49	4.78 -	Spain CIF	
		300-450	4.29	5.88 -		
		450-600	4.74	6.49 -		
		600-800	7.09	9.71 -		
		800-1000	9.74	13.34 =		
		> 1000	10.34	14.16 =		
		200-300 gr/pc	3.52	4.82 -	Germany CIF	
		300-450	4.32	5.92 -		
		450-600	4.77	6.53 -		
		600-800	7.12	9.75 -		
		800-1000	9.77	13.38 =		
		> 1000	10.37	14.21 =		
		200-300 gr/pc	3.50	4.79 -	Portugal CIF	
		300-450	4.30	5.89 -		
		450-600	4.75	6.51 -		
		600-800	7.10	9.73 -		
		800-1000	9.75	13.36 =		
		> 1000	10.35	14.18 =		
		200-300 gr/pc	3.68	5.04 -	UK CIF	
		300-450	4.48	6.14 -		
		450-600	4.93	6.75 -		
		600-800	7.28	9.97 -		
		800-1000	9.93	13.60 =		
		> 1000	10.53	14.42 =		

Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
			As stated	EUR    USD		
SEABASS/SEABREAM/MEAGRE (cont.)					December 2013	
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 gr/pc	2.80	3.84	Greece EXW for Eastern Europe	Greece
		300-400	4.00	5.48		
		400-600	4.80	6.58		
		600-800	7.60	10.41		
		800-1000	11.50	15.75		
		> 1000	na			
	Fresh - whole - wild  Mediterranean	600-800	na		Italy CPT	Egypt
		800-1000	na			
		1000-2000	9.19	12.59 -		
		> 2000	5.00	6.85 -		
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh - whole farmed	200-300 gr/pc	3.30	4.52 =	Greece FOB	Greece
		300-450	3.60	4.93 =		
		450-600	3.75	5.14 =		
		600-800	5.05	6.92 +		
		800-1000	7.15	9.79 -		
		> 1000	7.75	10.62 -		
		200-300 gr/pc	3.50	4.79 =	Italy CIF	
		300-450	3.80	5.21 =		
		450-600	3.95	5.41 =		
		600-800	5.25	7.19 +		
		800-1000	7.35	10.07 -		
		> 1000	7.95	10.89 -		
		200-300 gr/pc	3.55	4.86 =	France CIF	
		300-450	3.85	5.27 =		
		450-600	4.00	5.48 =		
		600-800	5.30	7.26 +		
		800-1000	7.40	10.14 -		
		> 1000	8.00	10.96 -		
		200-300 gr/pc	3.54	4.85 =	Spain CIF	
		300-450	3.84	5.26 =		
		450-600	3.99	5.47 =		
		600-800	5.29	7.25 +		
		800-1000	7.39	10.12 -		
		> 1000	7.99	10.95 -		
		200-300 gr/pc	3.57	4.89 =	Germany CIF	
		300-450	3.87	5.30 =		
		450-600	4.02	5.51 =		
		600-800	5.32	7.29 +		
		800-1000	7.42	10.16 -		
		> 1000	8.02	10.99 -		
		200-300 gr/pc	3.55	4.86 =	Portugal CIF	
		300-450	3.85	5.27 =		
		450-600	4.00	5.48 =		
		600-800	5.30	7.26 +		
		800-1000	7.40	10.14 -		
		> 1000	8.00	10.96 -		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
SEABASS/SEABREAM/MEAGRE (cont.)							December 2013
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh - whole farmed	200-300 gr/pc	3.73	5.11 =	UK CIF	Greece	
		300-450	4.03	5.52 =			
		450-600	4.18	5.73 =			
		600-800	5.48	7.51 +			
		800-1000	7.58	10.38 -			
		> 1000	8.18	11.21 -			
	200-300 gr/pc	3.45	4.73	Greece EXW for Eastern Europe			
		300-400	3.90			5.34	
		400-600	3.80			5.21	
		600-800	6.00			8.22	
		800-1000	7.50			10.27	
		> 1000	na				
Fresh - whole - wild Atlantic	800-1000 gr/pc	10.66	14.60 -	Italy FCA	Morocco		
	1000-2000	11.43	15.66 -				
	> 2000	11.96	16.38 -		CPT	Egypt	
	Mediterranean	600-800 gr/pc	11.00				15.07
800-1000		11.00	15.07				
Meagre/Maigre commun/Corvina <i>Argyrosomus regius</i>	Whole - wild	800-1000 gr/pc	7.00	9.59	CPT	Egypt	
		1000-2000	6.94	9.51			
		2000-4000	6.93	9.49			
		3000-5000	7.50	10.27			
	farmed	800-1000 gr/pc	5.30	7.26	FCA	Greece	
		1000-2000	5.85	8.01			
		> 2000	6.53	8.95			
	1000-2000 gr/pc	7.00	9.59 =	CIF			

The **European Fish Price Report** is a monthly GLOBEFISH publication,  
prepared by Karine Boisset, Hilary Cochrane and Audun Lem.

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#### PRICE REFERENCE (INCOTERMS 2010)

EXW	ex works
FCA	free carrier
FAS	free alongside ship
FOB	free on board
CFR	cost and freight
CIF	cost, insurance and freight
CPT	carriage paid to
CIP	carriage and insurance paid to
DDP	delivered duty paid
DAT (new)	delivered at terminal
DAP (new)	delivered at place
(DAF, DES, DEQ and DDU have been cancelled)	

#### PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PD	peeled and deveined
PUD	peeled, undeveined

#### SYMBOLS

	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion
	Not updated since last issue

#### CURRENCY RATES

		USD	EUR
Canada	CAD	1.07	1.46
Hungary	HUF	219.57	300.77
Norway	NOK	6.15	8.43
USA	USD		1.37
EU	EUR	0.73	
Denmark	DKK	5.45	7.46

*Exchange Rates: 09/12/12*

**GLOBEFISH Market Reports**  
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Shrimp
Tuna
Salmon
Groundfish
Cephalopods
Fish Oil and Fishmeal
Small Pelagics
Bivalves
Freshwater
Seabass and Seabream







**GLOBEFISH**

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